



# **Research and Forecast of Injection Molding Machine Industry in China, 2014-2018**

**(Sample)**

Huidian Research

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## 6. Supply and Demand Analysis and Forecast of China's Injection Molding Machine Industry

### 6.1 Supply Analysis and Forecast

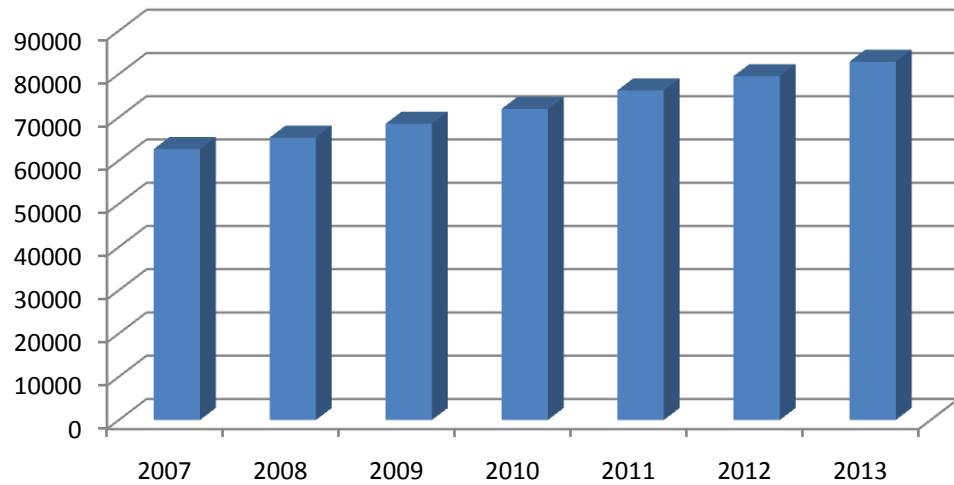
#### 6.1.1 Supply, 2007 to 2013

The market supply volume of China's injection molding machine industry during the year of 2007 to 2013 is shown as follows:

**Fig.13 Market Supply Volume of China's Injection Molding Machine Industry,**

**2007-2013**

(Unit: Set)



Source: Huidian Research

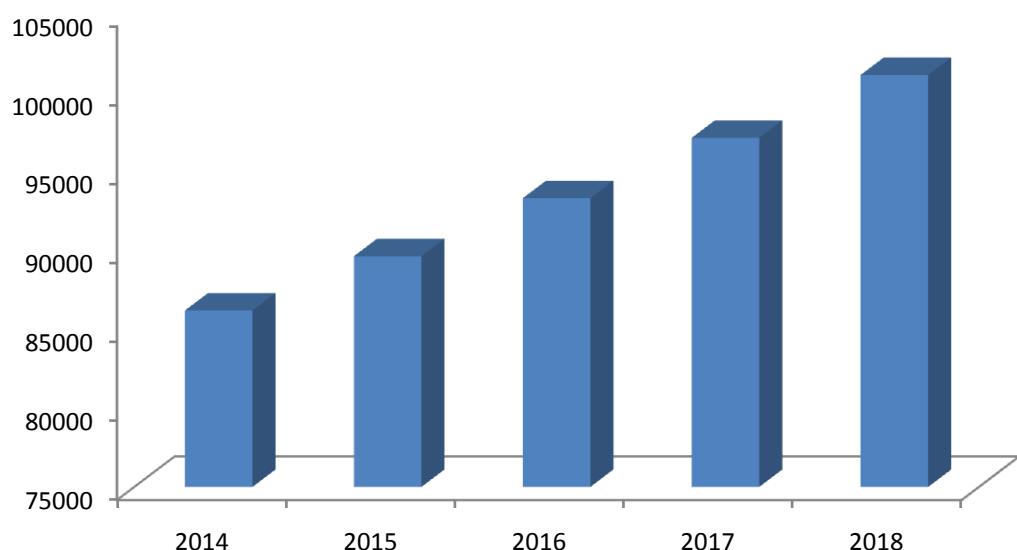
The injection molding machine belongs to the plastic machinery type that has the largest output and application volume in China, as well as being the main force of China's plastic machinery export. Since the 1980s, China's injection molding machine industry has got the rapid development with the annual growth rate of over 20% and has formed the processing bases of injection molding machines based on Ningbo, Dongguan and Shunde. The production and sales volume in Ningbo accounts for more than 50% of the nationwide total production and sales volume. These related enterprises include Haitian International Holdings Limited which owns world's largest production and sales volume and more than ten foreign-funded enterprises, which involve hundreds of supporting enterprises of parts and components.

The growth of China's injection molding machine industry gradually slowed during the year of 2007 to 2013, but the output was still rising. In 2013, the output of China's injection molding machines was 83,650 sets, rising by 4.21% compared with 2012. During 2007 to 2013, the average growth rate of output of China's injection molding machines was 4.77%.

### 6.1.2 Supply Forecast, 2014 to 2018

**Fig.14 Market Supply Forecast of China's Injection Molding Machine, 2014-2018**

(Unit: Set)



Source: Huidian Research

Huidian Research holds a view that the average growth rate of annual market supply volume of China's injection molding machines was over 4% during 2007 to 2013 and basing on that, the market supply volume of China's injection molding machines will reach 86,175 sets by 2014, 89,612 sets by 2015 and about 101,095 sets by 2018.

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