

Precious Metals Mining in Peru to 2020

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Summary

Timetric's "Precious Metals Mining in Peru to 2020" offers detailed information on market dynamics in the Peruvian Precious Metals mining industry, providing essential insights to market participants to understand the historic and forecast scenario as well the challenges and growth factors.

This report brings together Timetric Mining Intelligence Center's research, modeling and analysis expertise in order to develop uniquely detailed market data, allowing the investment companies, domestic and foreign mining companies and other interested parties to identify the market dynamics and enable future investment opportunities in the Peruvian Precious Metals mining industry.

Synopsis

"The 'Precious Metals Mining in Peru to 2020' report comprehensively covers the country's historical and forecast data on gold and silver production to 2020, reserves and production by region, Peru vs global gold and silver mine production and demand by end-use. The report also includes drivers and restraints affecting the industry, profiles of major precious metals mining companies, information on the major active, development and exploration projects and regulations governing the industry.

The fiscal regime section provides information about the country's regulatory authority, laws, licenses and other fiscal regime information such as taxes, rates and other charges applicable to the mining of the commodity in the country. It is an essential tool for companies active across the Peruvian mining value chain, and for new competitors considering entering the industry.

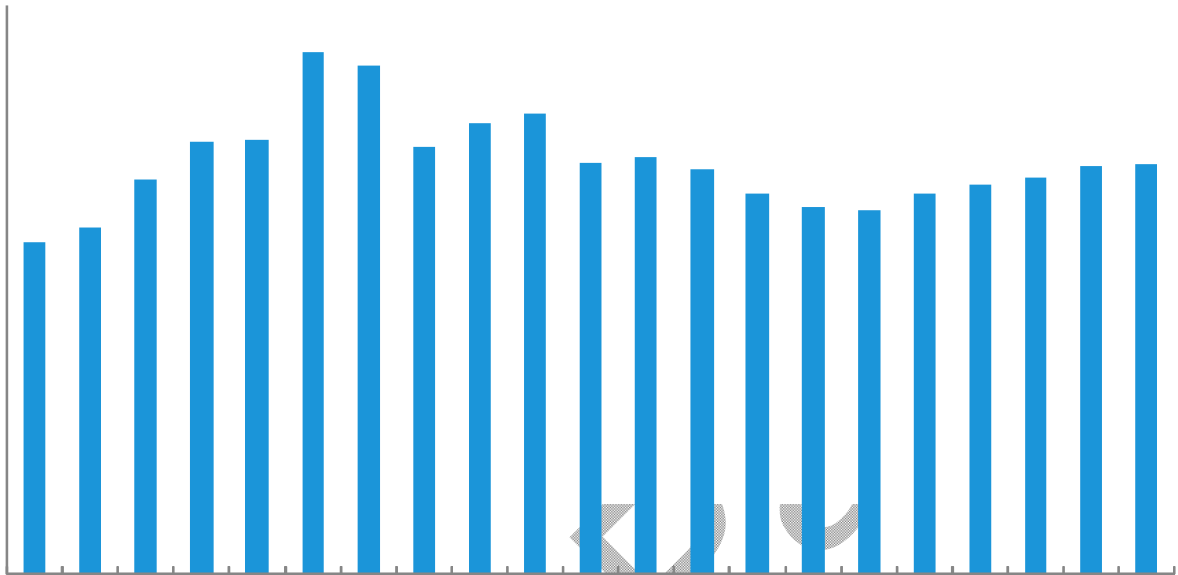
Reasons to Buy

To gain an understanding of the Peruvian precious metals mining industry, the relevant drivers and restraining factors, reserves, historic and forecast production, prices, the competitive landscape and the country's fiscal regime.

Table 1: Gold Mining in Peru – Reserves by Region (Thousand Ounces), 2012

Region	Thousand Ounces
Cajamarca	
Lalibertad	
Lambayeque	
Cusco	
Puno	
Arequipa	
Ayacucho	
Ancash	
Tacna	
Ica	
Pasco	
Moquegua	
Mabre Be Bios	
Apurimac	
Lima	
Junin	
Huancavelica	
Total	
Source: Timetric analysis	
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3.2 Historical and Forecast Production

Figure 4: Gold Mining in Peru – Gold Mine Production (Thousand Ounces), 2000–2020

Source: Timetric analysis

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Table 2: Gold Mining in Peru – Gold Mine Production, (Thousand Ounces), 2000–2020

Year	Thousand Ounces
2000	
2001	
2002	
2003	
2004	
2005	
2006	
2007	
2008	
2009	
2010	
2011	
2012	
2013	
2014	
2015	
2016	
2017	
2018	

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2019

2020

Source: Timetric analysis

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3.8 Demand by end-use sector

Figure 9: Gold Mining in Peru – Demand by end-use (%), 2013



Note:
Source: Timetric analysis

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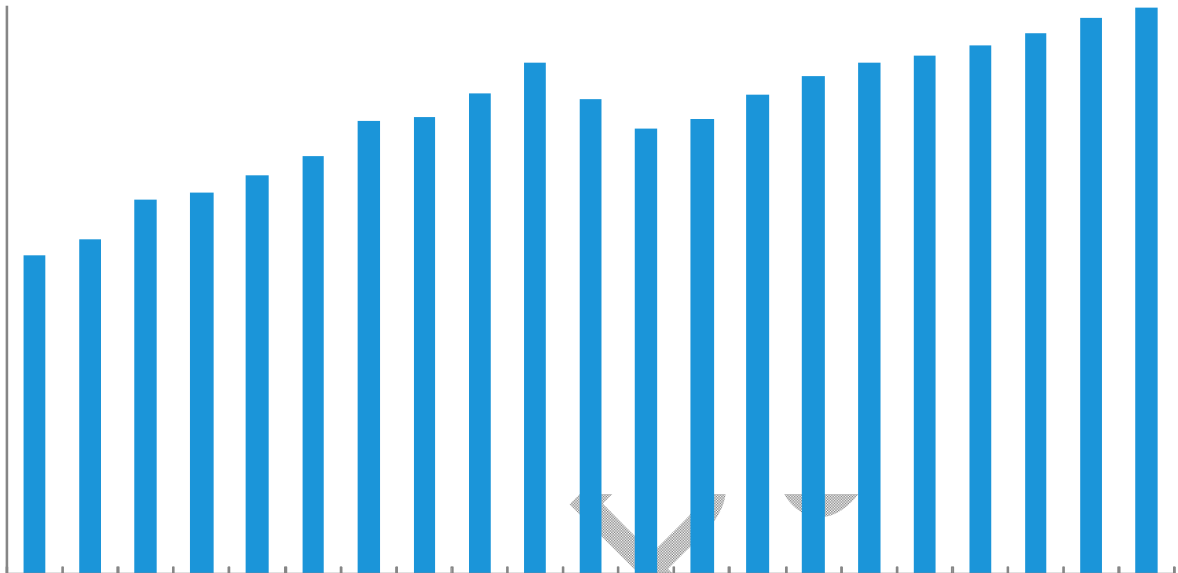
Table 6: Silver Mining in Peru – Reserves by Regions (Thousand Ounces), 2012

Region	Thousand Ounces
Ancash	
Huancavelica	
Pasco	
Cajamarca	
Lima	
Puno	
Junin	
Cusco	
Apurimac	
Lalibertad	
Ayacucho	
Arequipa	
Ica	
Huanuco	
Tacna	
Total	
Source: Timetric analysis	
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4.2 Historical and Forecast Production

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Figure 11: Silver Mining in Peru – Silver Mine Production (Million Ounces), 2000–2020



Source: Timetric analysis

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Table 7: Silver Mining in Peru – Silver Mine Production (Million Ounces), 2000–2020

Year	Million Ounces
2000	
2001	
2002	
2003	
2004	
2005	
2006	
2007	
2008	
2009	
2010	
2011	
2012	
2013	
2014	
2015	
2016	

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2017

2018

2019

2020

Source: Timetric analysis

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6.3.2 Obligations**6.4 The Peruvian Mining Industry – Key Fiscal Terms****6.4.1 Royalties****Table 15: The Mining Industry in Peru – Royalty Rates (%), 2014**

Mineral Concentration Value	Rate
Source: Timetric analysis	
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6.4.2 Corporate tax**6.4.3 Capital gains tax****6.4.4 Depreciation****Table 16: The Mining Industry in Peru – Depreciation Tax Rates (%), 2014**

Particulars	Rate
Source: Timetric analysis	
© Timetric	

Report Methodology

Timetric's dedicated research and analysis teams consist of experienced professionals, with an industry background in marketing, market research, consulting and advanced statistical expertise. Timetric adheres to the Codes of Practice of the Market Research Society (www.mrs.org.uk) and the Strategic and Competitive Intelligence Professionals (www.scip.org). All Timetric databases are continuously updated and revised.

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TABLE OF CONTENTS

1	Executive Summary	1
2	Precious Metals Mining in Peru – Drivers and Restraints	10
2.1	Precious Metals Mining in Peru – Drivers	10
2.1.1	XXX1	10
2.1.2	XXX2	10
2.1.3	XXX3	10
2.1.4	XXX4	10
2.2	Precious Metals Mining in Peru – Restraints	11
2.2.1	XXX1	11
2.2.2	XXX2	11
2.2.3	XXX3	12
3	Gold Mining in Peru – Reserves and Production	13
3.1	Reserves by Grade and Geographic Region	13
3.2	Historical and Forecast Production	14
3.3	Total Production by Region	17
3.4	Gold Prices	17
3.5	Total Production by Major Mines	20
3.6	Major Exploration and Development Projects	21
3.7	Peruvian vs Global Gold Mine Production	23
3.8	Demand by end-use sector	24
4	Silver Mining in Peru – Reserves and Production	25
4.1	Reserves by Grades and Geographic Regions	25
4.2	Historical and Forecast Production	26
4.3	Total Production by Region	29
4.4	Silver Prices	29
4.5	Total Production by Major Mines	32
4.6	Major Exploration and Development Projects	33
4.7	Peruvian vs Global Silver Mine Production	35
4.8	Demand by end-use sector	36
5	Competitive Landscape	38
5.1	Newmont Mining Corporation	38
5.2	Barrick Gold Corporation	39
5.3	Compania de Minas Buenaventura SAA	39
5.4	Volcan Compania Minera SAA	43
6	Fiscal Regime	45

6.1 The Peruvian Mining Industry – Governing Bodies.....	45
6.1.1 Ministry of Energy and Mines (MINEM)	45
6.2 The Peruvian Mining Industry – Governing Laws	46
6.2.1 General Mining Law	46
6.2.2 Mining Royalty Act	46
6.2.3 Prospecting and Exploration.....	46
6.2.4 Mining Concession	46
6.3 The Peruvian Mining Industry – Rights and Obligations	46
6.3.1 Rights	46
6.3.2 Obligations.....	47
6.4 The Peruvian Mining Industry – Key Fiscal Terms	47
6.4.1 Royalties.....	47
6.4.2 Corporate tax	47
6.4.3 Capital gains tax	47
6.4.4 Depreciation.....	47
6.4.5 Withholding tax	48
6.4.6 Loss carry forward	48
6.4.7 Value added tax (VAT).....	48
7 Appendix	49
7.1 What is This Report About?	49
7.2 Methodology	49
7.3 Secondary Research.....	49
7.4 Primary Research	49
7.5 Contact Timetric.....	50
7.6 About Timetric.....	50
7.7 Timetric's Services.....	50
7.8 Disclaimer	52

LIST OF TABLES

Table 1: Gold Mining in Peru – Reserves by Region (Thousand Ounces), 2012	14
Table 2: Gold Mining in Peru – Gold Mine Production, (Thousand Ounces), 2000–2020	15
Table 3: Gold Mining in Peru – Major Active Mines, 2014	20
Table 4: Gold Mining in Peru – Major Exploration Projects, 2014.....	21
Table 5: Gold Mining in Peru – Major Development Projects, 2014.....	22
Table 6: Silver Mining in Peru – Reserves by Regions (Thousand Ounces), 2012	26
Table 7: Silver Mining in Peru – Silver Mine Production (Million Ounces), 2000–2020.....	27
Table 8: Silver Mining in Peru – Major Active Mines, 2014	32
Table 9: Silver Mining in Peru – Major Exploration Projects (Thousand Ounces), 2014	33
Table 10: Silver Mining in Peru – Major Development Projects (Thousand Ounces), 2014	34
Table 11: Precious Metals Mining in Peru – Newmont Mining Corporation, Major Projects, 2014.....	38
Table 12: Precious Metals Mining in Peru – Barrick Gold Corporation, Major Projects, 2014	39
Table 13: Precious Metals Mining in Peru – Compania de Minas Buenaventura SAA, Major Projects, 2014	41
Table 14: Precious Metals Mining in Peru, Volcan Compania Minera SAA, Major Projects, 2014.....	43
Table 15: The Mining Industry in Peru – Royalty Rates (%), 2014	47
Table 16: The Mining Industry in Peru – Depreciation Tax Rates (%), 2014	47
Table 17: The Mining Industry in Peru – Withholding Tax Rates (%), 2014.....	48

LIST OF FIGURES

Figure 1: Precious Metals Mining in Peru – Exports by Economic Sector (%), 2013.....	3
Figure 2: Precious Metals Mining in Peru – Planned Investment by Sector, 2014–2015 (%).....	11
Figure 3: Gold Mining in Peru – Location of Gold Reserves by Region (%), 2012.....	13
Figure 4: Gold Mining in Peru – Gold Mine Production (Thousand Ounces), 2000–2020.....	15
Figure 5: Gold Mining in Peru – Total Production by Region (%), 2013.....	17
Figure 6: World Nominal Gold Prices – US\$/oz (2000–2013).....	18
Figure 7: World Forecast Nominal Gold Prices – US\$/oz (2013*–2020).....	18
Figure 8: Gold Mining in Peru – Peruvian vs Global Gold Mine Production (%), 2013.....	23
Figure 9: Gold Mining in Peru – Demand by end-use (%), 2013.....	24
Figure 10: Silver Mining in Peru – Location of Silver Reserves by Region (%), 2012.....	25
Figure 11: Silver Mining in Peru – Silver Mine Production (Million Ounces), 2000–2020.....	27
Figure 12: Silver Mining in Peru – Total Production by Region (%), 2013.....	29
Figure 13: World Nominal Silver Prices – US\$/oz (2000–2013).....	30
Figure 14: World Forecast Nominal Silver Prices – US\$/oz (2013*–2020).....	30
Figure 15: Silver Mining in Peru – Peruvian vs Global Silver Mine Production (%), 2013.....	35
Figure 16: Silver Mining in Peru – Demand by end-use (%), 2013.....	36