Lucintel, the premier global management consulting and market research firm creates your equation for growth — whether you need to understand market dynamics, identify new opportunities, or increase your profitability.
Background:
The global automotive filters market is expected to reach an estimated value of $21.9 billion by 2019. The major drivers of the automotive filters market are increasing regulations for air emissions from vehicles, revival of automotive production, the growing replacement market, and an increase in miles driven per vehicle. Filters are used for a variety of applications in a vehicle such as internal combustion engine and vehicles passenger’s compartment. Removal of harmful gases and odors related to the incoming air from the cabin to give comfort to the passengers is driving the global cabin filter market. The growing demand of the automotive filters from developing countries, such as China, India, Brazil and Taiwan, is anticipated to boost the market.

Lucintel, a leading global management consulting and market research firm, has analyzed the global automotive filter market by region, product, and application and has come up with a comprehensive research report, “Global Automotive Filters Market 2014-2019: Trend, Forecast, and Opportunity Analysis.” This report provides an analysis of the global automotive filters market, including the analysis of the market trends, cost structures, growth opportunities, key drivers, and emerging trends of the market. The study also includes the global automotive filters forecasts through 2019, segmented by region, product, and application as follows:

Global automotive filters market by region:
- North America
- Europe
- Asia Pacific
- Rest of World

Global automotive filters market by product:
- Oil Filter
- Air Filter
- Fuel Filter
- Cabin Air Filter

Global automotive filters market by market:
- Original Equipment Manufacturers Market (OEMs)
- Aftersales Market

On the basis of its comprehensive research, Lucintel forecasts that majority of the segments for the automotive filters market will grow moderately during 2014-2019. The aftersales filters market segment is expected to grow at a greater pace than the original manufacturer market segment. Oil filter was the leading segment, followed by air filter and fuel filter in 2013. Mahle International GmbH, Mann+Hummel Holding GmbH, and Donaldson Company, Inc., are some of the suppliers of the global automotive filters market. The market players are focusing on research and development activities to constantly meet the changing market demands.

This unique report from Lucintel will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today’s stringent economy, you need every advantage that you can find.
Features of This Report:
To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

Some of the features of “Global Automotive Filters Market 2014-2019: Trend, Forecast, and Opportunity Analysis” include:

- Market size estimates: Global automotive Filter market size estimation in terms of volume (M lbs) and value ($ M) shipment.
- Production analysis: Automotive Filter market size by various application, such as oil filter, air filter, fuel filter, and cabin air filter.
- Regional analysis: Automotive Filter market breakdown by key regions such as North America, Europe, Asia Pacific, and Rest of World.
- Growth opportunities: Analysis on growth opportunities in different applications and regions.
- Strategic analysis: This includes M&A, new product development, competitive landscape, and expansion strategies in global automotive filter market suppliers.
- Emerging applications: Emerging applications in global automotive filter in various markets.
- Analysis of competitive intensity of the industry based on Porter’s Five Forces model.

More than 63 figures/charts and 30 tables are provided in this roughly 127-page report. Sample charts with random data are presented below.
Benefits of a Lucintel Report:
Lucintel's core competency is in market research and management consulting. In last 15 years, Lucintel has worked on hundreds of market & economic research studies. Lucintel's market reports offer the following benefits:

- **Enhance your growth strategy** with the information of key market segments and growth applications.
- **Fine tune your business expansion** with analysis of trend and forecast and key emerging trends in the industry.
Global Automotive Filter Market 2014-2019

- **Explore business opportunities** and ascertain new market entry with analysis of emerging geographies
- **Know the business environment** with the competitive intensity of the industry, new developments and merger and acquisition deals.

Please see below comments from our customers on how they benefited from our market reports.

“*We found great value in Lucintel’s research both from a commercial and technology standpoint. Not only did we gain insights into the value chain and the key players in each industry segment, but we also were able to understand their future plans. Lucintel helped us better align our products with the needs of the market.*” Genaro Gutierrez, PhD, Business Development Manager –*Dow Chemical*

“The information is so comprehensive and detailed, that it has allowed us to identify and focus our new business development efforts. This one report has saved months of legwork.” Bill Barz, *L&L Products, Inc.*

“*With more than 20 years’ experience in the industry, this is the first time we have come across such an extensive and detailed market analysis for our industry.*” Ven Cote, CEO, *ZCL Composites*

“The report from Lucintel is useful not only for business planners, but also for the technology officers wanting to create a roadmap of who uses which technology.” Dr. Giulio Ranzo, *Booz Allen Hamilton Consulting*

“*Lucintel’s report has saved precious time and resources brought together in a concise and informative manner. The report clearly outlines the key markets and segments, but also highlights those with potential. This helps assist with decisions to cement our current position within our own market but also formulate long-term strategies to realize the potential for global growth that can be achieved. The most detailed report of its nature in the market place at present.*” Paul Everley, *Peters & May Ltd.*

“*We bought Lucintel’s report because it is the best report about our industry…a complete and appropriate analysis.*” Cesare Andrenacci – *Ferretti Group*

### Who Can Benefit From This Report?

This study is intended for senior level executives, sales, marketing and business development professionals at various nodes of value chain of this market. This multi-client market study from Lucintel is used by small to multi-national Fortune 500 companies and utilized for a variety of reasons as follows.

<table>
<thead>
<tr>
<th>Business development</th>
<th>Strategic planning</th>
</tr>
</thead>
<tbody>
<tr>
<td>Business presentation</td>
<td>Determination of market size and trend</td>
</tr>
<tr>
<td>Competitive analysis</td>
<td>Resource and inventory management</td>
</tr>
<tr>
<td>Budgeting</td>
<td>Investment decisions</td>
</tr>
</tbody>
</table>
Research Methodology:
Lucintel has been closely tracking and conducting research on and for the composites and other segments since 1998. Lucintel has also forayed into economics and other verticals such as industry analysis and company profiles. This research project was designed to determine the current, trend and forecast analysis for global automotive filter market. Lucintel compiles vast amounts of data from numerous sources, validates the integrity of that data, and performs a comprehensive analysis on it. Lucintel then organizes the data, its findings, and insights into a concise report designed to support the strategic decision-making process.

This study is a culmination of three to four months of full-time effort performed by Lucintel's analyst team. Our analysts used the following sources for the creation and completion of this valuable report:

- Personal, telephonic and email based market survey for all major automotive filter market globally.
- In-depth research on automotive filter market.
- In-depth research on different segments of filter in automotive market.
- Extensive search of current published literature, market and database information.
- A compilation of the experiences, judgments, and insights of Lucintel's professionals, who have analyzed and tracked this market over the years.

Lucintel collects a significant amount of un-interpreted data from a variety of sources and converts this into intelligent data as follows. The intelligent data is used by our clients for making confident business decisions. The following figure is a graphical representation of the end-to-end Lucintel research process.
Table of Contents

1. Executive Summary

2. Automotive Filter Market Background and Classifications
   2.1: Introduction
      2.1.1: Industry classification
      2.1.2: Markets served
      2.1.3: Working process
      2.1.4: Supply chain

3. Market Trend and Forecast Analysis
   3.1: Market Analysis 2013
      3.1.1: Global automotive Filter market by product type
      3.1.2: Global automotive Filter market by application
      3.1.3: Global automotive Filter market by technology
      3.1.4: Global automotive Filter market by end user
      3.1.5: Regional automotive Filter market by value and volume
   3.2: Market Trend 2008-2013
      3.2.1: Macroeconomic trends
      3.2.2: Global automotive Filter market by value and volume
      3.2.3: North America automotive Filter market trend by value and volume
      3.2.4: Europe automotive Filter market trend by value and volume
      3.2.5: APAC automotive Filter market trend by value and volume
      3.2.6: ROW automotive Filter market trend by value and volume
   3.3: Industry Drivers and Challenges
   3.4: Market Forecast 2014–2019
      3.4.1: Macroeconomic forecasts
      3.4.2: Global market forecast by value and volume
      3.4.3: North America market forecast by value and volume
      3.4.4: Europe market forecast by value and volume
      3.4.5: APAC market forecast by value and volume
      3.4.6: ROW market forecast by value and volume

4. Competitors Analysis
   4.1: Product portfolio analysis
   4.2: Market share analysis
   4.3: Growth leadership analysis
   4.4: Porter’s five forces analysis

5. Growth Opportunity & Strategic Analysis
   5.1: Growth opportunities for global automotive Filter market by region
   5.2: Emerging trends in automotive Filter market
   5.3: Strategic analysis
      5.3.1: New product development
      5.3.2: Expansion strategy
   5.4: Growth strategies for automotive Filter suppliers
      5.4.1: Opportunities for automotive Filter across the globe
5.5: Innovations in automotive Filter market

6. Company Profiles of Leading Players

7. Customer Analysis
   7.1: Customers in different segments
   7.2: Customer’s geographic reach
   7.3: Major customer profiles

List of Figures

Chapter 2. Automotive Filter Market Background and Classifications
   Figure 2.1: Spin-On oil filter
   Figure 2.2: Fuel filter for truck
   Figure 2.3: Classification of global automotive filter market
   Figure 2.4: An automotive oil filter
   Figure 2.5: An automotive air filter figure
   Figure 2.6: An automotive fuel filter
   Figure 2.7: An automotive cabin air filter
   Figure 2.8: Supply chain-global automotive filter market

Chapter 3. Market Trend and Forecast Analysis
   Figure 3.1: Global automotive filter market (%) by product in 2013
   Figure 3.2: Global automotive filter ($B) by product in 2013
   Figure 3.3: Global automotive filter market (%) by application in 2013
   Figure 3.4: Global automotive filter market ($B) by application in 2013
   Figure 3.5: Global automotive filter market (%) distribution by region in 2013
   Figure 3.6: Global GDP growth rate trend
   Figure 3.7: Global automotive production growth rate trend
   Figure 3.8: Trend of global per capita income
   Figure 3.9: Regional GDP growth rate trend at constant price
   Figure 3.10: Regional automotive production growth rate trend
   Figure 3.11: Global and regional per capita income trend
   Figure 3.12: Global automotive filter market growth trends (2008-2013)
   Figure 3.13: Global automotive filter market trend by application during 2008-2013
   Figure 3.14: CAGRs of various applications of global automotive filter market during 2008-2013
   Figure 3.15: Growth rates of various applications of global automotive filter market during 2012-2013
   Figure 3.16: North American automotive filter market trend 2008-2013
   Figure 3.17: European automotive filter market trend 2008-2013
   Figure 3.18: APAC automotive filter market trend 2008-2013
   Figure 3.19: ROW automotive filter market trend 2008-2013
   Figure 3.20: Drivers and challenges of global automotive filter market
   Figure 3.21: Global GDP growth rate forecast
   Figure 3.22: Global automotive production growth rate forecast
Figure 3.23: Forecast of global per capita income
Figure 3.24: Regional GDP growth rate forecast at constant price
Figure 3.25: Regional automotive production growth rate forecast
Figure 3.26: Global and regional per capita income forecast
Figure 3.27: Global automotive filter market growth forecast (2014-2019)
Figure 3.28: Global automotive filter market (%) by product in 2019
Figure 3.29: Global automotive filter market ($B) by product in 2019
Figure 3.30: Global automotive filter market trend by application during 2014-2019
Figure 3.31: CAGR of various application of global automotive filter market during 2014-2019
Figure 3.32: Growth rate in various application of global automotive filter market during 2013-2014
Figure 3.33: North American automotive filter market forecast 2014-2019
Figure 3.34: European automotive filter market forecast 2014-2019
Figure 3.35: APAC automotive filter market forecast 2014-2019
Figure 3.36: ROW automotive filter market forecast 2014-2019

Chapter 4. Cost Structure and Profitability Analysis
Figure 4.1: Global automotive filter market profitability analysis 2008-2013 (%)
Figure 4.2: Cost structure of global automotive filter market 2008-2013
Figure 4.3: Cost structure in North American automotive filter market 2008-2013
Figure 4.4: Cost structure in European automotive filter market 2008-2013
Figure 4.5: Cost structure in APAC automotive filter market 2008-2013
Figure 4.6: Assets for global automotive filter market 2008-2013
Figure 4.7: Debt for global automotive filter market 2008-2013
Figure 4.8: Cash on hand for global automotive filter market 2008-2013

Chapter 5. Competitor Analysis
Figure 5.1: Market presence of major players of global automotive filter
Figure 5.2: Market share of automotive filter manufacturers by value in 2013
Figure 5.3: Market share in terms of $ value of top five suppliers in automotive filter in 2013
Figure 5.4: Market coverage of global automotive filter manufacturers
Figure 5.5: Growth leadership matrix in global automotive filter market
Figure 5.6: Porter’s Five Forces Market Analysis model for global automotive filter market

Chapter 6. Growth Opportunity & Strategic Analysis
Figure 6.1: Growth forecasts in various regions
Figure 6.2: Emerging trends in global automotive filter market
Figure 6.3: Major capacity expansion of global automotive filter market by major players
Figure 6.4: Growth strategies for automotive filter suppliers
Figure 6.5: Automotive filter opportunities across the globe

List of Tables
Chapter 1. Executive Summary
Table 1.1: Global Automotive Filter Market Parameters and Attributes – Product Perspective
Chapter 3. Market Trend and Forecast Analysis
- Table 3.1: Vehicle penetration rate of major countries
- Table 3.2: Market trends (2008-2013) in global automotive filter ($B)
- Table 3.3: Average growth rates for one, three, and five years in global automotive filter market
- Table 3.4: Market size and 2012-2013 growth rates of various applications of global automotive filter
- Table 3.5: Market size and annual growth rates during last five years (2008-2013) in various applications of global automotive filter market
- Table 3.6: Market trend (2008-2013) in North American automotive filter ($B)
- Table 3.7: Average growth rates for one, three, and five years in North American automotive filter market
- Table 3.8: Market trend (2008-2013) in European automotive filter ($B)
- Table 3.9: Average growth rates for one, three, and five years in European automotive filter market
- Table 3.10: Market trends (2008-2013) in APAC automotive filter ($B)
- Table 3.11: Average growth rates for one, three, and five years in APAC automotive filter market
- Table 3.12: Market trends (2008-2013) in ROW automotive filter ($B)
- Table 3.13: Average growth rates for one, three, and five years in ROW automotive filter market
- Table 3.14: Market forecast (2014-2019) in global automotive filter ($B)
- Table 3.15: Average growth rates for one, three, and five years in global automotive filter market
- Table 3.16: Market size and 2013-2014 growth rates in various application of global automotive filter
- Table 3.17: Market size and annual growth rates during next five years (2014-2019) for global automotive filter market by application
- Table 3.18: Market forecast (2014-2019) in North American automotive filter ($B)
- Table 3.19: Average growth rates for one, three, and five years in North American automotive filter market
- Table 3.20: Market forecast (2014-2019) in European automotive filter ($B)
- Table 3.21: Average growth rates for one, three, and five years in European automotive filter market
- Table 3.22: Market forecast (2014-2019) in APAC automotive filter ($B)
- Table 3.23: Average growth rates for one, three, and five years in APAC automotive filter market
- Table 3.24: Market forecast (2014-2019) in ROW automotive filter market ($B)
- Table 3.25: Average growth rates for one, three, and five years in ROW automotive filter market

Chapter 5. Competitor Analysis
- Table 5.1: Global market share of automotive filter manufacturers in 2013
- Table 5.2: Operational integration of global automotive filter manufacturers

Chapter 6. Growth Opportunity & Strategic Analysis
- Table 6.1: New product developments by global automotive filter manufacturers
- Table 6.2: Major expansions and focused business segments of automotive filter suppliers