China Animal Feed Industry Review to 2018
- Thriving Aquaculture Sector to Accelerate Growth
TABLE OF CONTENTS

1. China Animal Feed Industry Introduction

2. Value Chain Analysis of China Animal Feed Industry
   2.1. Animal Feed Industry Value Chain
   2.2. Role of Animal Feed in Animal Protein Value Chain

3. China Animal Feed Market Size, 2008-2013
   3.1. By Production Volume, 2008-2013
   3.2. By Production Value, 2008-2012

4. China Animal Feed Market Segmentation
   4.1. Animal Feed Production by Species, 2008-2013
   4.2. By Type of Feed, 2008-2013

5. Import and Export Scenario in China Animal Feed Industry
   5.1. Import of Raw Materials for Animal Feed, 2008-2013
      5.1.1. Soybean, 2008-2013
      5.1.2. Fish Meal, MY’2008-MY’2013
      5.1.3. Corn, 2008-2013
      5.1.4. Wheat, 2008-2013
      5.1.5. Methionine, 2008-2013
   5.2. Exports

6. Trends and Developments in China Animal Feed Industry
   Growing Production of High-technology Additives in China
   Consolidation of the Industry
   Increasing Usage of Wheat as Raw Material
   Changes in Feed Portfolio by Species

7. Government Regulations in China Animal Feed Industry
   Agricultural Law of the People’s Republic of China 2002
PRC Law on Agricultural Product Quality Safety 2006
Feeds and Feed Additives Administration Regulations
Animal Feed Product Safety and Health Management Regulations
GMP+ Feed Certification Scheme

8. Growth Drivers of China Animal Feed Industry
   Booming Aquaculture Sector
   Increasing Animal Protein Consumption
   Increasing Demand for Premixes and Additives
   Increased Scale of Farming

9. Issues and Challenges in China Animal Feed Industry
   Reliance on Import of Raw Material
   Incidence of Diseases in Animals
   Overcapacity of the Animal Feed Industry

10. SWOT Analysis of China Animal Feed Industry

11. Market Share of Major Players in China Animal Feed Market

12. Competitive Landscape of Major Companies in China Animal Feed Industry

   13.1. By Production Volume, 2014-2018
   13.2. By Animal Feed Production by Species, 2014-2018
   13.3. Cause and Effect Relationship in China Animal Feed Industry

14. Macroeconomic Factors in China Animal Feed Industry; Historical and Projected
   14.1. Livestock Products Output in China, 2008-2018
   14.3. Farmers’ Per Capita Income in China, 2008-2018
   14.4. Grain Production in China, 2008-2018

15. Appendix
15.1. Market Definitions

15.2. Abbreviations

15.3. Research Methodology
   Data Collection Methods
   Approach
   Variables (Dependent and Independent)
   Final Conclusion

15.4. Disclaimer
LIST OF FIGURES

Figure 1: Animal Feed Production by Different Regions in the World in Percentage (%), 2013
Figure 2: China’s Share in Animal Feed Production in the World in Percentage (%), 2008-2013
Figure 3: China Animal Feed Industry Value Chain
Figure 4: Animal Protein Value Chain
Figure 5: China Animal Feed Market Size on the Basis of Production in Million Tons, 2008-2013
Figure 6: China Animal Feed Market Size on the Basis of Production Value in USD Million, 2008-2012
Figure 7: China Animal Feed Market Segmentation by Species (Pig, Layer Poultry, Boiler Poultry, Aquaculture, Ruminants and Others) on the Basis of Production in Percentage (%), 2008-2013
Figure 8: China Animal Feed Market Segmentation by Types of Feed (Compound Feed, Concentrate Feed, Feed Premixes and Additives) on the Basis of Production in Percentage (%), 2008-2013
Figure 9: China Production of Major Feed Additives in Percentage (%), 2008-2012
Figure 10: China Imports of Soybean in Million Tons, 2008-2013
Figure 11: China Imports of Fish Meal in Million Tons, MY’2008-MY’2013
Figure 12: China Imports of Corn in Million Tons, 2008-2013
Figure 13: China Imports of Wheat in Million Tons, 2008-2013
Figure 14: China Imports of Methionine in Tons, 2008-2013
Figure 15: China Animal Feed Industry Future Projections on the Basis of Production in Million Tons, 2014-2018
Figure 16: China Animal Feed Market Future Projections by Species (Pig, Layer Poultry, Boiler Poultry, Aquaculture, Ruminants and Others) on the Basis of Production in Percentage (%), 2008-2013
Figure 17: China Livestock Products’ Output in Million Tons, 2008-2018
Figure 18: China Gross Output Value of Animal Husbandry in USD Million, 2008-2018
Figure 19: China Per Capita Farmers’ Income in USD, 2008-2018
Figure 20: China Grain Output in Million Tons, 2008-2018
LIST OF TABLES

Table 1: Animal Feed Production by Different Regions in the World in Million Tons, 2013
Table 2: Number of Animal Feed Mills by Different Regions in the World, 2013
Table 3: Animal Feed Production in China and Rest of the World in Million Tons, 2008-2013
Table 4: China Animal Feed Market Segmentation by Species (Pig, Layer Poultry, Boiler Poultry, Aquaculture, Ruminants and Others) on the Basis of Production in Million Tons, 2008-2013
Table 5: China Animal Feed Market Segmentation by Types of Feed (Compound Feed, Concentrate Feed, Feed Premixes and Additives) on the Basis of Production in Million Tons, 2008-2013
Table 6: China Production of Major Feed Additives in Million Tons, 2008-2012
Table 7: SWOT Analysis of China Animal Feed Industry
Table 8: Sales Volume of Leading Listed Companies in China Animal Feed Industry in Million Tons, 2010-2012
Table 9: Revenue of Leading Listed Companies in China Animal Feed Industry in Million Tons, 2011-2012
Table 10: Competitive Scenario of Major Companies in China Animal Feed Industry
Table 11: China Animal Feed Market Future Projections by Species (Pig, Layer Poultry, Boiler Poultry, Aquaculture, Ruminants and Others) on the Basis of Production in Million Tons, 2008-2013
Table 12: Cause and Effect Relationship Analysis between Industry Factors and Expected Animal Feed Industry Prospects in China
Table 13: Correlation Matrix of the China Animal Feed Industry
Table 14: Regression Coefficients Output
The animal feed industry in China grew at a CAGR of 6.9% during 2008-2013, from ~ million tons production in 2008 to ~ million tons in 2013. After continuous growth between 2008-2012, the production in 2013 decreased from ~ million tons in 2012 to ~ million tons in 2013, witnessing a negative growth rate of -1.8%.

**Figure: China Animal Feed Market Size on the Basis of Production in Million Tons, 2008-2013**
CHINA ANIMAL FEED MARKET SEGMENTATION

ANIMAL FEED PRODUCTION BY SPECIES, 2008-2013

The output of pig feed in China in 2013 was ~ million tons, growing at 11.8% CAGR during 2008-2013.

Figure: China Animal Feed Market Segmentation by Species (Pig, Layer Poultry, Boiler Poultry, Aquaculture, Ruminants and Others) on the Basis of Production in Percentage (%), 2008-2013

Table: China Animal Feed Market Segmentation by Species (Pig, Layer Poultry, Boiler Poultry, Aquaculture, Ruminants and Others) on the Basis of Production in Million Tons, 2008-2013

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<tr>
<th>Particulars</th>
<th>2008</th>
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With ~ million tons production, compound feed accounted for the largest share of ~% in the overall production of animal feed in China in 2013. The output of compound feed registered a CAGR of 8.8% during 2008-2013, with ~ million tons production in 2008 and ~ million tons in 2013.

Figure: China Animal Feed Market Segmentation by Types of Feed (Compound Feed, Concentrate Feed, Feed Premixes and Additives) on the Basis of Production in Percentage (%), 2008-2013
Table: China Animal Feed Market Segmentation by Types of Feed (Compound Feed, Concentrate Feed, Feed Premixes and Additives) on the Basis of Production in Million Tons, 2008-2013

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<td>Concentrate Feed</td>
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<td>Feed Premixes and Additives</td>
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<td><strong>Total</strong></td>
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MARKET SHARE OF MAJOR PLAYERS IN CHINA ANIMAL FEED MARKET

Table: Sales Volume of Leading Listed Companies in China Animal Feed Industry in Million Tons, 2010-2012

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<th>Leading Companies</th>
<th>Sales Volume (Million Tons)</th>
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<td>CP Pokphand Co Ltd.</td>
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<td>Guangdong Haid Group</td>
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<td>Jiangxi Zhengbang Technology Co. Ltd.</td>
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<td>Tongwei Co. Ltd.</td>
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<td>Beijing Dabeinong Technology Group Co., Ltd</td>
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Table: Revenue of Leading Listed Companies in China Animal Feed Industry in Million Tons, 2011-2012

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<th>Leading Companies</th>
<th>Revenue (USD Million)</th>
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<td>Beijing Dabeinong Technology Group Co., Ltd</td>
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<tr>
<td>Tangrenshen (TRS) Group</td>
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CHINA ANIMAL FEED INDUSTRY FUTURE OUTLOOK AND PROJECTIONS, 2014-2018

BY PRODUCTION VOLUME, 2014-2018

China is projected to produce ~ million tons of animal feed in 2018, registering a CAGR of 4.7% during 2013-2018.
The animal feed industry in China is largely composed of pig feed, the production of which is projected to reach ~ million tons, registering a CAGR of 5.2% during 2013-2018.
Figure: China Animal Feed Market Future Projections by Species (Pig, Layer Poultry, Boiler Poultry, Aquaculture, Ruminants and Others) on the Basis of Production in Percentage (%), 2008-2013

Table: China Animal Feed Market Future Projections by Species (Pig, Layer Poultry, Boiler Poultry, Aquaculture, Ruminants and Others) on the Basis of Production in Million Tons, 2008-2013

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<td>Boiler Poultry</td>
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<td>Layer Poultry</td>
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<td>Aquaculture</td>
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<td>Ruminant</td>
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<td>Other</td>
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