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Growth Opportunities for FRP Tank Market in North America 2014-2019: Market Size, Market Share, and Forecast Analysis



Published: May 2014

Lucintel, the premier global management consulting and market research firm creates your equation for growth — whether you need to understand market dynamics, identify new opportunities, or increase your profitability.



Growth Opportunities for FRP Tank Market in North America 2014-2019

Background:

North America FRP tank market is expected to grow at a CAGR of 2.8% during 2014-2019. The major drivers of North America FRP tank market are growing capital investment programs and expansion of chemical and oil/gas operations in the region, growing housing start, and rehabilitation of old urban infrastructures. Increasing demand from replacement of existing tanks made of metal or concrete to get rid of corrosion and leakage problems also drive the FRP tank market in the region.

Lucintel, a leading global management consulting and market research firm, has analyzed the North America FRP tank market by segments and has come up with a comprehensive research report **“Growth Opportunities for FRP Tank Market in North America: 2014-2019 Market Size, Market Share, and Forecast Analysis”**. This report provides an analysis of North America FRP tank market including an analysis of market trend, competitive landscape, company profiles, mergers and acquisitions, emerging trend, and key drivers of industry growth. The study also includes trends and forecasts for North America FRP tank market through 2019, segmented by applications such as:

- Petroleum
- Water/wastewater
- Chemical
- Septic
- Agriculture/Aquaculture
- Pulp and Paper
- Others

On the basis of its comprehensive research, Lucintel forecasts that North America FRP tank market is expected to depict a slow growth during 2014-2019. Septic application is likely to witness relatively higher growth during the forecast period. Rehabilitation of old urban infrastructures and rebound of housing sector in the region are the driving forces for this segment. ZCL Composites Inc., Containment Solutions (Denali), Palmer of Texas, and L. F. Manufacturing, Red Ewald are the major manufacturers of FRP tanks in different applications in the North America market.

This unique report from Lucintel will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find.

Features of This Report:

To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

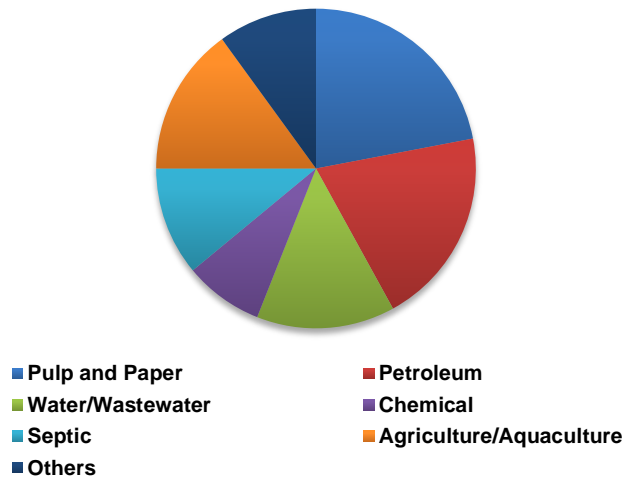
Some of the features of “Growth Opportunities for FRP Tank Market in North America 2014-2019: Market Size, Market Share, and Forecast Analysis” include:

Growth Opportunities for FRP Tank Market in North America 2014-2019

- Analysis of competitive intensity of the industry based on Porter's Five Forces model which helps to understand the competitive position of industry players
- North America FRP tank market intelligence with special emphasis on chemical, septic, pulp and paper, water/wastewater, petroleum and agriculture/aquaculture markets
- Market size of North America FRP tank in terms of value and volume of composite materials consumption by application segments, also trend (2008-2013) and forecast (2014-2019) for key market segments that are useful to make major investment decisions
- Regional Analysis provides North America FRP tank market breakdown by major geographical areas of North America i.e., Western Canada, Eastern Canada, Central US, Eastern US, Western US, Texas (including OK, LA) and Mexico.
- Competitive Landscape, emerging trend, market drivers and growth opportunity analysis provides help to ascertain a sound investment decision

More than 95 figures/charts and 33 tables are provided in this roughly 143-page report.
Sample charts with random data are presented below.

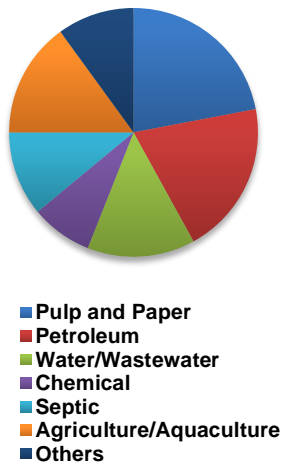
**North America FRP Tank Market (\$M) by
Application: 2013 (Total Market Size: \$M)**



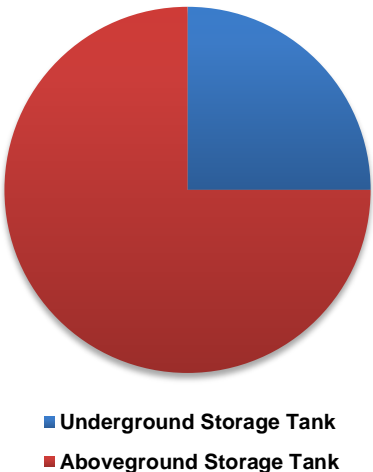


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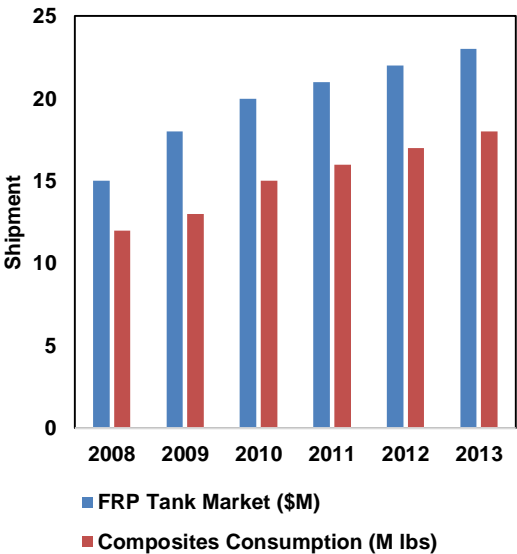
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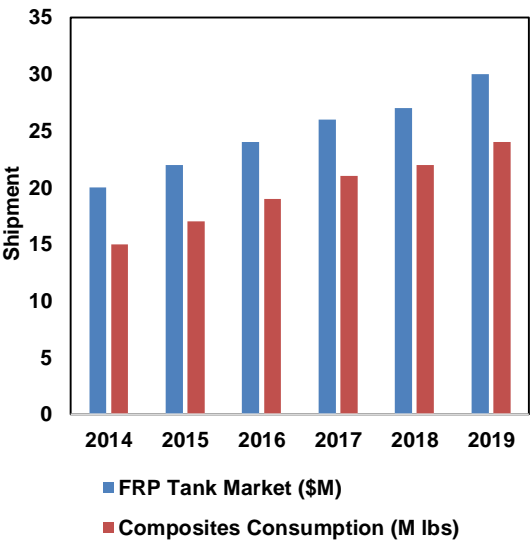
North America FRP Tank Market (\$M) by Type of Tank: 2013 (Total Market Size: \$M) - Random Data



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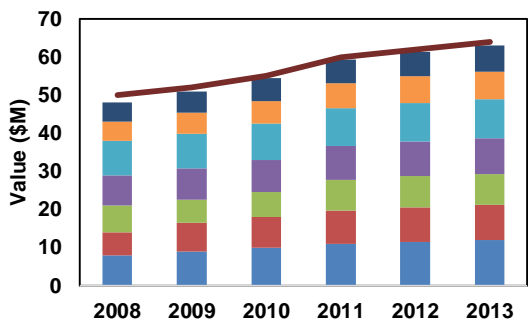


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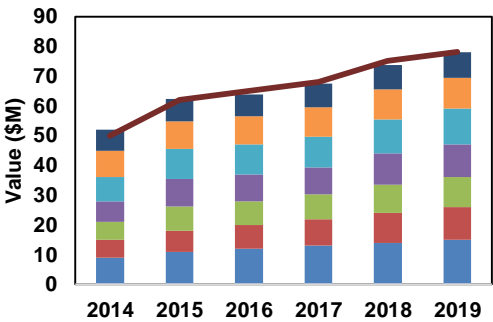


North America FRP Tank Market (\$M) Trend by Application: 2008-2013 - Random Data



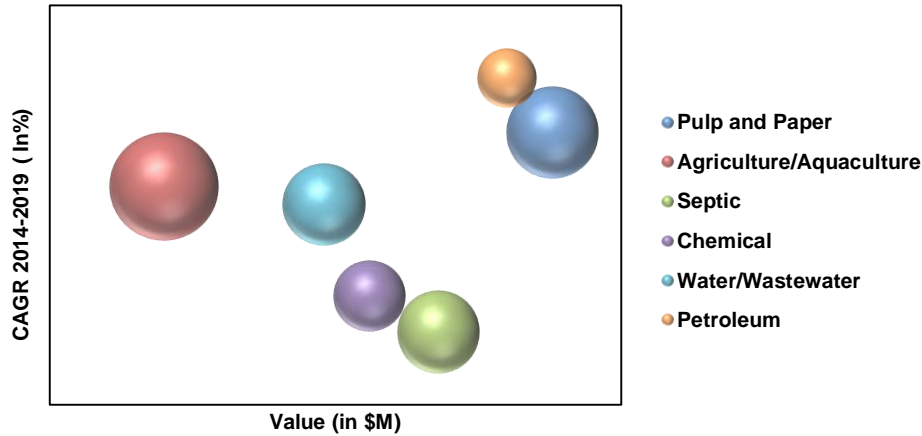
- Petroleum
- Water/Wastewater
- Chemical
- Septic
- Agriculture/Aquaculture
- Pulp and Paper
- Others
- NA FRP Tank Market

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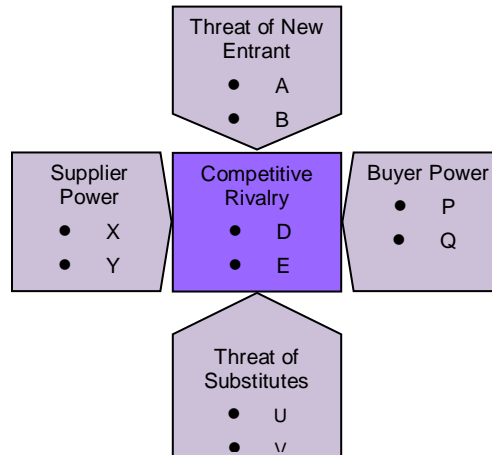
- Petroleum
- Water/Wastewater
- Chemical
- Septic
- Agriculture/Aquaculture
- Pulp and Paper
- Others
- NA FRP Tank Market

Opportunities in Major segment of North America FRP Tank Market - Random Data



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North America FRP Tank Market: Porter's Five Forces Analysis Random Data



Benefits of a Lucintel Report:

Lucintel's core competency is in market research and management consulting. In last 15 years, Lucintel has worked on hundreds of market & economic research studies. Lucintel's market reports offer the following benefits:

- **Enhance your growth strategy** with the information of key market segments and growth applications.
- **Fine tune your business expansion** with analysis of trend and forecast as well as key emerging trends in the industry.
- **Explore business opportunities** and ascertain new market entry with analysis of emerging geographies
- **Know the business environment** with the competitive intensity of the industry, new developments and merger and acquisition deals.

Please see below comments from our customers on how they benefited from our market reports.

"We found great value in Lucintel's research both from a commercial and technology standpoint. Not only did we gain insights into the value chain and the key players in each industry segment, but we also were able to understand their future plans. Lucintel helped us better align our products with the needs of the market." Genaro Gutierrez, PhD, Business Development Manager
–**Dow Chemical**

"The information is so comprehensive and detailed, that it has allowed us to identify and focus our new business development efforts. This one report has saved months of legwork." Bill Barz, **L&L Products, Inc.**



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"With more than 20 years' experience in the industry, this is the first time we have come across such an extensive and detailed market analysis for our industry." Ven Cote, CEO, **ZCL Composites**

"The report from Lucintel is useful not only for business planners, but also for the technology officers wanting to create a roadmap of who uses which technology." Dr. Giulio Ranzo, **Booz Allen Hamilton Consulting**

"Lucintel's report has saved precious time and resources brought together in a concise and informative manner. The report clearly outlines the key markets and segments, but also highlights those with potential. This helps assist with decisions to cement our current position within our own market but also formulate long-term strategies to realize the potential for global growth that can be achieved. The most detailed report of its nature in the market place at present." Paul Everley, **Peters & May Ltd.**

"We bought Lucintel's report because it is the best report about our industry...a complete and appropriate analysis." Cesare Andrenacci – **Ferretti Group**

Who Can Benefit From This Report?

This study is intended for senior level executives, sales, marketing and business development professionals at various nodes of value chain of this market. This multi-client market study from Lucintel is used by small to multi-national Fortune 500 companies and utilized for a variety of reasons as follows.

Business development	Strategic planning
Business presentation	Determination of market size and trend
Competitive analysis	Resource and inventory management
Budgeting	Investment decisions

Research Methodology:

Lucintel has been closely tracking and conducting research on and for the composites and other segments since 1998. Lucintel has also forayed into economics and other verticals such as industry analysis and company profiles. This research project was designed to determine the current, trend and forecast analysis for North America FRP tank market. Lucintel compiles vast amounts of data from numerous sources, validates the integrity of that data, and performs a comprehensive analysis on it. Lucintel then organizes the data, its findings, and insights into a concise report designed to support the strategic decision-making process

This study is a culmination of three to four months of full-time effort performed by Lucintel's analyst team. Our analysts used the following sources for the creation and completion of this valuable report:

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