

The Future of the Confectionery Market in the UK to 2017

Market Size, Distribution and Brand Share, Key Events and Competitive Landscape

Reference Code: FD0441ER

Published: February 2014

SAMPLE



Table of Contents

1. Introduction.....	16
1.1 What is this Report About?	16
1.2 Definitions	16
1.2.1 This report provides 2012 actual sales; while forecasts are provided for 2013 – 2017.....	16
1.2.2 Category Definitions.....	16
1.2.3 Distribution Channel Definitions	17
1.2.4 Volume Units and Aggregations.....	19
1.2.5 CAGR Definition and Calculation	19
1.2.6 Graphical representation of Brands	20
1.2.7 Exchange Rates	20
1.2.8 Methodology Summary.....	20
2. The United Kingdom Confectionery Market Analysis, 2007–17.....	21
2.1 Confectionery Value Analysis, 2007–17.....	21
2.1.1 Overall Confectionery Market Value, 2007–17.....	21
2.1.2 Confectionery Market Value by Category, 2007–17	23
2.1.3 Market Growth Dynamics by Value – Confectionery, 2007–17	25
2.2 Confectionery Volume Analysis, 2007–17	26
2.2.1 Overall Confectionery Market Volume, 2007–17	26
2.2.2 Per-Capita Consumption - Confectionery, 2007–17	27
2.2.3 Confectionery Market Volume by Category, 2007–17.....	28
2.2.4 Market Growth Dynamics by Volume – Confectionery, 2007–17.....	30
3. The United Kingdom Chocolate Market Analysis, 2007–17	31
3.1 Chocolate Value Analysis, 2007–17	31
3.1.1 Chocolate Market by Value, 2007–17	31
3.1.2 Average Consumer Price/Kg – Chocolate, 2007–17	33
3.1.3 Chocolate Market Value by Segments, 2007–17	34
3.2 Chocolate Volume Analysis, 2007–17	37
3.2.1 Chocolate Market by Volume, 2007–17.....	37
3.2.2 Chocolate Market Volume by Segments, 2007–17	38
3.3 Market Growth Dynamics – Chocolate, 2007–17	40
3.3.1 Chocolate Market Growth Dynamics by Value, 2007–17	40

3.3.2	Chocolate Market Growth Dynamics by Volume, 2007–17	41
3.4	Boxed Chocolate Analysis, 2007–17	42
3.4.1	Boxed Chocolate Market by Value, 2007–17	42
3.4.2	Boxed Chocolate Market by Volume, 2007–17	43
3.5	Chocolate Countlines Analysis, 2007–17	44
3.5.1	Chocolate Countlines Market by Value, 2007–17	44
3.5.2	Chocolate Countlines Market by Volume, 2007–17	45
3.6	Chocolate Straightlines Analysis, 2007–17	46
3.6.1	Chocolate Straightlines Market by Value, 2007–17	46
3.6.2	Chocolate Straightlines Market by Volume, 2007–17	47
3.7	Molded Bars Analysis, 2007–17	48
3.7.1	Molded Bars Market by Value, 2007–17	48
3.7.2	Molded Bars Market by Volume, 2007–17	49
3.8	Novelties Analysis, 2007–17	50
3.8.1	Novelties Market by Value, 2007–17	50
3.8.2	Novelties Market by Volume, 2007–17	51
3.9	Other Chocolate Analysis, 2007–17	52
3.9.1	Other Chocolate Market by Value, 2007–17	52
3.9.2	Other Chocolate Market by Volume, 2007–17	53
3.10	Chocolate Brand Analysis, 2009–12	54
3.11	Chocolate Distribution Channel Analysis, 2009–12	57
4.	The United Kingdom Gum Market Analysis, 2007–17	60
4.1	Gum Value Analysis, 2007–17	60
4.1.1	Gum Market by Value, 2007–17	60
4.1.2	Average Consumer Price/Kg – Gum, 2007–17	62
4.1.3	Gum Market Value by Segments, 2007–17	63
4.2	Gum Volume Analysis, 2007–17	65
4.2.1	Gum Market by Volume, 2007–17	65
4.2.2	Gum Market Volume by Segments, 2007–17	66
4.3	Market Growth Dynamics – Gum, 2007–17	68
4.3.1	Gum Market Growth Dynamics by Value, 2007–17	68
4.3.2	Gum Market Growth Dynamics by Volume, 2007–17	69
4.4	Bubble Gum Analysis, 2007–17	70
4.4.1	Bubble Gum Market by Value, 2007–17	70

4.4.2	Bubble Gum Market by Volume, 2007–17	71
4.5	Chewing Gum Analysis, 2007–17	72
4.5.1	Chewing Gum Market by Value, 2007–17	72
4.5.2	Chewing Gum Market by Volume, 2007–17	73
4.6	Gum Brand Analysis, 2009–12	74
4.7	Gum Distribution Channel Analysis, 2009–12	77
5.	The United Kingdom Sugar Confectionery Market Analysis, 2007–17	80
5.1	Sugar Confectionery Value Analysis, 2007–17	80
5.1.1	Sugar Confectionery Market by Value, 2007–17	80
5.1.2	Average Consumer Price/Kg – Sugar Confectionery, 2007–17	82
5.1.3	Sugar Confectionery Market Value by Segments, 2007–17	83
5.2	Sugar Confectionery Volume Analysis, 2007–17	86
5.2.1	Sugar Confectionery Market by Volume, 2007–17	86
5.2.2	Sugar Confectionery Market Volume by Segments, 2007–17	87
5.3	Market Growth Dynamics – Sugar Confectionery, 2007–17	89
5.3.1	Sugar Confectionery Market Growth Dynamics by Value, 2007–17	89
5.3.2	Sugar Confectionery Market Growth Dynamics by Volume, 2007–17	91
5.4	Caramels and Toffees Analysis, 2007–17	93
5.4.1	Caramels and Toffees Market by Value, 2007–17	93
5.4.2	Caramels and Toffees Market by Volume, 2007–17	94
5.5	Gums and Jellies Analysis, 2007–17	95
5.5.1	Gums and Jellies Market by Value, 2007–17	95
5.5.2	Gums and Jellies Market by Volume, 2007–17	96
5.6	Hard Boiled Sweets Analysis, 2007–17	97
5.6.1	Hard Boiled Sweets Market by Value, 2007–17	97
5.6.2	Hard Boiled Sweets Market by Volume, 2007–17	98
5.7	Medicated Confectionery Analysis, 2007–17	99
5.7.1	Medicated Confectionery Market by Value, 2007–17	99
5.7.2	Medicated Confectionery Market by Volume, 2007–17	100
5.8	Mints Analysis, 2007–17	101
5.8.1	Mints Market by Value, 2007–17	101
5.8.2	Mints Market by Volume, 2007–17	102
5.9	Other Sugar Confectionery Analysis, 2007–17	103
5.9.1	Other Sugar Confectionery Market by Value, 2007–17	103

5.9.2	Other Sugar Confectionery Market by Volume, 2007–17	104
5.10	Sugar Confectionery Brand Analysis, 2009–12	105
5.11	Sugar Confectionery Distribution Channel Analysis, 2009–12	108
6.	Profiles of Companies Active in the Global Confectionery Market	111
6.1	Nestle SA	111
6.1.1	Nestle SA Business Analysis	111
6.1.2	Nestle SA Major Products and Services	112
6.1.3	Nestle SA Key Competitors	113
6.1.4	Nestle SA SWOT Analysis	113
6.1.5	Nestle SA SWOT Analysis - Overview	113
6.1.6	Nestle SA Strengths	113
6.1.7	Nestle SA Weaknesses	115
6.1.8	Nestle SA Opportunities	115
6.1.9	Nestle SA Threats	118
6.1.10	Nestle SA History	119
6.1.11	Nestle SA Key Employees	123
6.1.12	Nestle SA Locations and Subsidiaries	125
6.2	Unilever PLC	133
6.2.1	Unilever PLC Business Analysis	133
6.2.2	Unilever PLC Major Products and Services	134
6.2.3	Unilever PLC Key Competitors	135
6.2.4	Unilever PLC SWOT Analysis	135
6.2.5	Unilever PLC SWOT Analysis - Overview	135
6.2.6	Unilever PLC Strengths	135
6.2.7	Unilever PLC Weaknesses	137
6.2.8	Unilever PLC Opportunities	138
6.2.9	Unilever PLC Threats	139
6.2.10	Unilever PLC History	141
6.2.11	Unilever PLC Key Employees	144
6.2.12	Unilever PLC Locations and Subsidiaries	146
6.3	PepsiCo, Inc.	151
6.3.1	PepsiCo, Inc. Business Analysis	151
6.3.2	PepsiCo, Inc. Major Products and Services	152
6.3.3	PepsiCo, Inc. Key Competitors	154

6.3.4	PepsiCo, Inc. SWOT Analysis	155
6.3.5	PepsiCo, Inc. SWOT Analysis - Overview	155
6.3.6	PepsiCo, Inc. Strengths.....	155
6.3.7	PepsiCo, Inc. Weaknesses	156
6.3.8	PepsiCo, Inc. Opportunities.....	157
6.3.9	PepsiCo, Inc. Threats	159
6.3.10	PepsiCo, Inc. History.....	161
6.3.11	PepsiCo, Inc. Key Employees	168
6.3.12	PepsiCo, Inc. Locations and Subsidiaries.....	170
6.4	Lotte Holdings Co. Ltd.	175
6.4.1	Lotte Holdings Co. Ltd. Business Analysis	175
6.4.2	Lotte Holdings Co. Ltd. Major Products and Services	176
6.4.3	Lotte Holdings Co. Ltd. Key Competitors	179
6.4.4	Lotte Holdings Co. Ltd. SWOT Analysis	179
6.4.5	Lotte Holdings Co. Ltd. SWOT Analysis - Overview	179
6.4.6	Lotte Holdings Co. Ltd. Strengths.....	179
6.4.7	Lotte Holdings Co. Ltd. Weaknesses	180
6.4.8	Lotte Holdings Co. Ltd. Opportunities.....	181
6.4.9	Lotte Holdings Co. Ltd. Threats	182
6.4.10	Lotte Holdings Co. Ltd. History.....	183
6.4.11	Lotte Holdings Co. Ltd. Key Employees	186
6.4.12	Lotte Holdings Co. Ltd. Locations and Subsidiaries.....	186
6.5	Mondelez International, Inc.	202
6.5.1	Mondelez International, Inc. Business Analysis	202
6.5.2	Mondelez International, Inc. Major Products and Services	203
6.5.3	Mondelez International, Inc. Key Competitors	205
6.5.4	Mondelez International, Inc. SWOT Analysis	206
6.5.5	Mondelez International, Inc. SWOT Analysis - Overview	206
6.5.6	Mondelez International, Inc. Strengths.....	206
6.5.7	Mondelez International, Inc. Weaknesses	207
6.5.8	Mondelez International, Inc. Opportunities.....	208
6.5.9	Mondelez International, Inc. Threats	209
6.5.10	Mondelez International, Inc. History	210
6.5.11	Mondelez International, Inc. Key Employees	213
6.5.12	Mondelez International, Inc. Locations and Subsidiaries.....	215

6.6	Mars, Incorporated	220
6.6.1	Mars, Incorporated Business Analysis.....	220
6.6.2	Mars, Incorporated Major Products and Services.....	221
6.6.3	Mars, Incorporated Key Competitors.....	226
6.6.4	Mars, Incorporated SWOT Analysis.....	226
6.6.5	Mars, Incorporated SWOT Analysis - Overview	226
6.6.6	Mars, Incorporated Strengths	226
6.6.7	Mars, Incorporated Weaknesses	228
6.6.8	Mars, Incorporated Opportunities	229
6.6.9	Mars, Incorporated Threats	230
6.6.10	Mars, Incorporated History.....	232
6.6.11	Mars, Incorporated Key Employees	235
6.6.12	Mars, Incorporated Locations and Subsidiaries	236
6.7	Kraft Foods Group, Inc.	253
6.7.1	Kraft Foods Group, Inc. Business Analysis.....	253
6.7.2	Kraft Foods Group, Inc. Major Products and Services.....	254
6.7.3	Kraft Foods Group, Inc. Key Competitors.....	255
6.7.4	Kraft Foods Group, Inc. SWOT Analysis.....	256
6.7.5	Kraft Foods Group, Inc. SWOT Analysis - Overview	256
6.7.6	Kraft Foods Group, Inc. Strengths	256
6.7.7	Kraft Foods Group, Inc. Weaknesses.....	257
6.7.8	Kraft Foods Group, Inc. Opportunities	257
6.7.9	Kraft Foods Group, Inc. Threats	258
6.7.10	Kraft Foods Group, Inc. History	259
6.7.11	Kraft Foods Group, Inc. Key Employees	262
6.7.12	Kraft Foods Group, Inc. Locations and Subsidiaries	263
6.8	Dr. August Oetker KG	266
6.8.1	Dr. August Oetker KG Business Analysis	266
6.8.2	Dr. August Oetker KG Major Products and Services	267
6.8.3	Dr. August Oetker KG Key Competitors	268
6.8.4	Dr. August Oetker KG SWOT Analysis	268
6.8.5	Dr. August Oetker KG SWOT Analysis - Overview	268
6.8.6	Dr. August Oetker KG Strengths.....	268
6.8.7	Dr. August Oetker KG Weaknesses	269
6.8.8	Dr. August Oetker KG Opportunities.....	269

6.8.9	Dr. August Oetker KG Threats	270
6.8.10	Dr. August Oetker KG History	272
6.8.11	Dr. August Oetker KG Key Employees	273
6.8.12	Dr. August Oetker KG Locations and Subsidiaries	274
6.9	Grupo Bimbo, S.A.B. de C.V.	279
6.9.1	Grupo Bimbo, S.A.B. de C.V. Business Analysis	279
6.9.2	Grupo Bimbo, S.A.B. de C.V. Major Products and Services	280
6.9.3	Grupo Bimbo, S.A.B. de C.V. Key Competitors	281
6.9.4	Grupo Bimbo, S.A.B. de C.V. SWOT Analysis	281
6.9.5	Grupo Bimbo, S.A.B. de C.V. SWOT Analysis - Overview	281
6.9.6	Grupo Bimbo, S.A.B. de C.V. Strengths	281
6.9.7	Grupo Bimbo, S.A.B. de C.V. Weaknesses	282
6.9.8	Grupo Bimbo, S.A.B. de C.V. Opportunities	283
6.9.9	Grupo Bimbo, S.A.B. de C.V. Threats	284
6.9.10	Grupo Bimbo, S.A.B. de C.V. History	285
6.9.11	Grupo Bimbo, S.A.B. de C.V. Key Employees	288
6.9.12	Grupo Bimbo, S.A.B. de C.V. Locations and Subsidiaries	289
6.10	Yamazaki Baking Co., Ltd.	292
6.10.1	Yamazaki Baking Co., Ltd. Business Analysis	292
6.10.2	Yamazaki Baking Co., Ltd. Major Products and Services	293
6.10.3	Yamazaki Baking Co., Ltd. Key Competitors	294
6.10.4	Yamazaki Baking Co., Ltd. SWOT Analysis	294
6.10.5	Yamazaki Baking Co., Ltd. SWOT Analysis - Overview	294
6.10.6	Yamazaki Baking Co., Ltd. Strengths	295
6.10.7	Yamazaki Baking Co., Ltd. Weaknesses	296
6.10.8	Yamazaki Baking Co., Ltd. Opportunities	297
6.10.9	Yamazaki Baking Co., Ltd. Threats	297
6.10.10	Yamazaki Baking Co., Ltd. History	299
6.10.11	Yamazaki Baking Co., Ltd. Key Employees	300
6.10.12	Yamazaki Baking Co., Ltd. Locations and Subsidiaries	301
7.	News and Key Events In the Global Confectionery Market	306
7.1	Category News	306
7.1.1	Leese Enterprises recalls Simply Lite brand Dark Chocolate over undeclared milk	306
7.1.2	Brynwood Partners to offload investment in DeMet's Candy for \$221m	306
7.1.3	Food Recall Warning (Allergen): Candy Sweet Spots Recalled Due to Undeclared Egg	307

7.1.4	Bon Bon Buddies to expand in Saudi Arabia and Ukraine.....	307
7.1.5	Hershey Netherlands to acquire 80% stake in SGM.....	308
7.1.6	Petra Foods files notice of arbitration for cocoa dispute.....	309
7.1.7	Bee International recalls Sweet Spots over allergy concerns	309
7.1.8	Cargill Cocoa & Chocolate to invest \$48m in Belgian chocolate production plant	310
7.1.9	Tangerine Confectionery to reduce workforce in UK.....	310
7.1.10	Health Matters America recalls Organic Traditions Dark Chocolate over undeclared milk	311
8.	Deal Activities in the Global Confectionery Market	312
8.1	Category Deals	312
8.1.1	Yildiz Holding to acquire DeMet's Candy from Brynwood Partners.....	312
8.1.2	GOYO Foods announces private placement of 200 shares	313
8.1.3	Goodman Fielder to sell biscuits business to Green's Food Holdings.....	314
8.1.4	Hershey to acquire 80% stake in Shanghai Golden Monkey.....	315
8.1.5	Yazico Investments and Axentia Financial Consultants acquire Heli Food Fresh from Bakkavor	316
8.1.6	BBX Capital acquires Hoffman's Chocolates	318
8.1.7	Tat Gida to acquire 50% stake in Tedi Icecek Sanayi from Maspex	319
8.1.8	Cloetta acquires Alrifai Nutisal from Arval Holding.....	321
8.1.9	Sagami Chain Co to acquire 76.07% stake in Ajinomungeifoods Services from Nissin Foods Holdings Co	322
8.1.10	Mondelez International prices fixed rate notes offering for US\$1.02 billion	324
9.	Appendix	326
9.1	About Canadean.....	326
9.2	Disclaimer.....	326

List of Tables

Table 1: Category Definitions - Confectionery Market.....	16
Table 2: Distribution Channel Definitions - Confectionery Market.....	17
Table 3: Volume Units for Confectionery Market.....	19
Table 4: The United Kingdom Exchange Rate LCU (Local Currency Unit) – USD (Annual Average), 2007 – 2012.....	20
Table 5: The United Kingdom Confectionery Market Value (LCU m) and Growth (Y-o-Y), 2007–17.....	21
Table 6: The United Kingdom Confectionery Market Value (USD m) and Growth (Y-o-Y), 2007–17.....	21
Table 7: The United Kingdom Confectionery Market Value (LCU m) by Category, 2007–12.....	23
Table 8: The United Kingdom Confectionery Market Value (LCU m) by Category, 2012–17.....	23
Table 9: The United Kingdom Confectionery Market Value (USD m) by Category, 2007–12.....	23
Table 10: The United Kingdom Confectionery Market Value (USD m) by Category, 2012–17.....	24
Table 11: The United Kingdom Confectionery Market Dynamics: past and future growth rates (2007–12 & 2012–17) and market size (2007, 2012 & 2017), by Category, by Value (LCU m).....	25
Table 12: The United Kingdom Confectionery Market Volume (Kg m) and Growth (Y-o-Y), 2007–17.....	26
Table 13: The United Kingdom Per-capita Confectionery Consumption (Kg/head & Y-o-Y growth), 2007–17.....	27
Table 14: The United Kingdom Confectionery Market Volume (Kg m) by Category, 2007–12.....	28
Table 15: The United Kingdom Confectionery Market Volume (Kg m) by Category, 2012–17.....	28
Table 16: The United Kingdom Confectionery Market Dynamics: past and future growth rates (2007–12 & 2012–17) and market size (2007, 2012 & 2017), by Category, by volume (Kg m).....	30
Table 17: The United Kingdom Chocolate Market Value (LCU m) and Growth (Y-o-Y), 2007–17.....	31
Table 18: The United Kingdom Chocolate Market Value (USD m) and Growth (Y-o-Y), 2007–17.....	31
Table 19: The United Kingdom Chocolate Average Consumer Price (LCU) and Growth (Y-o-Y), 2007–17.....	33
Table 20: The United Kingdom Chocolate Market Value (LCU m) by Segments, 2007–12.....	34
Table 21: The United Kingdom Chocolate Market Value (LCU m) by Segments, 2012–17.....	34
Table 22: The United Kingdom Chocolate Market Value (USD m) by Segments, 2007–12.....	35
Table 23: The United Kingdom Chocolate Market Value (USD m) by Segments, 2012–17.....	35
Table 24: The United Kingdom Chocolate Market Volume (Kg m) and Growth (Y-o-Y), 2007–17.....	37
Table 25: The United Kingdom Chocolate Market Volume (Kg m) by Segments, 2007–12.....	38
Table 26: The United Kingdom Chocolate Market Volume (Kg m) by Segments, 2012–17.....	38
Table 27: The United Kingdom Chocolate Market Dynamics: past and future growth rates (2007–12 & 2012–17) and market size (2007, 2012 & 2017), by Value (LCU m), by Segments.....	40
Table 28: The United Kingdom Chocolate Market Dynamics: past and future growth rates (2007–12 & 2012–17) and market size (2007, 2012 & 2017), by Volume (Kg m), by Segments.....	41
Table 29: The United Kingdom Boxed Chocolate Market by Value (LCU m), 2007–17.....	42
Table 30: The United Kingdom Boxed Chocolate Market by Value (USD m), 2007–17.....	42
Table 31: The United Kingdom Boxed Chocolate Market by Volume (Kg m), 2007–17.....	43
Table 32: The United Kingdom Chocolate Countlines Market by Value (LCU m), 2007–17.....	44
Table 33: The United Kingdom Chocolate Countlines Market by Value (USD m), 2007–17.....	44
Table 34: The United Kingdom Chocolate Countlines Market by Volume (Kg m), 2007–17.....	45
Table 35: The United Kingdom Chocolate Straightlines Market by Value (LCU m), 2007–17.....	46
Table 36: The United Kingdom Chocolate Straightlines Market by Value (USD m), 2007–17.....	46
Table 37: The United Kingdom Chocolate Straightlines Market by Volume (Kg m), 2007–17.....	47
Table 38: The United Kingdom Molded Bars Market by Value (LCU m), 2007–17.....	48
Table 39: The United Kingdom Molded Bars Market by Value (USD m), 2007–17.....	48
Table 40: The United Kingdom Molded Bars Market by Volume (Kg m), 2007–17.....	49
Table 41: The United Kingdom Novelties Market by Value (LCU m), 2007–17.....	50
Table 42: The United Kingdom Novelties Market by Value (USD m), 2007–17.....	50
Table 43: The United Kingdom Novelties Market by Volume (Kg m), 2007–17.....	51
Table 44: The United Kingdom Other Chocolate Market by Value (LCU m), 2007–17.....	52
Table 45: The United Kingdom Other Chocolate Market by Value (USD m), 2007–17.....	52
Table 46: The United Kingdom Other Chocolate Market by Volume (Kg m), 2007–17.....	53
Table 47: The United Kingdom Chocolate Market Value by Brands (LCU m), 2009–12.....	54
Table 48: The United Kingdom Chocolate Market Value by Brands (USD m), 2009–12.....	55

Table 49: The United Kingdom Chocolate Market Value by Distribution Channel (LCU m), 2009–12	57
Table 50: The United Kingdom Chocolate Market Value by Distribution Channel (USD m), 2009–12	58
Table 51: The United Kingdom Gum Market Value (LCU m) and Growth (Y-o-Y), 2007–17	60
Table 52: The United Kingdom Gum Market Value (USD m) and Growth (Y-o-Y), 2007–17	60
Table 53: The United Kingdom Gum Average Consumer Price (LCU) and Growth (Y-o-Y), 2007–17	62
Table 54: The United Kingdom Gum Market Value (LCU m) by Segments, 2007–12	63
Table 55: The United Kingdom Gum Market Value (LCU m) by Segments, 2012–17	63
Table 56: The United Kingdom Gum Market Value (USD m) by Segments, 2007–12	63
Table 57: The United Kingdom Gum Market Value (USD m) by Segments, 2012–17	63
Table 58: The United Kingdom Gum Market Volume (Kg m) and Growth (Y-o-Y), 2007–17	65
Table 59: The United Kingdom Gum Market Volume (Kg m) by Segments, 2007–12	66
Table 60: The United Kingdom Gum Market Volume (Kg m) by Segments, 2012–17	66
Table 61: The United Kingdom Gum Market Dynamics: past and future growth rates (2007–12 & 2012–17) and market size (2007, 2012 & 2017), by Value (LCU m), by Segments	68
Table 62: The United Kingdom Gum Market Dynamics: past and future growth rates (2007–12 & 2012–17) and market size (2007, 2012 & 2017), by Volume (Kg m), by Segments	69
Table 63: The United Kingdom Bubble Gum Market by Value (LCU m), 2007–17	70
Table 64: The United Kingdom Bubble Gum Market by Value (USD m), 2007–17	70
Table 65: The United Kingdom Bubble Gum Market by Volume (Kg m), 2007–17	71
Table 66: The United Kingdom Chewing Gum Market by Value (LCU m), 2007–17	72
Table 67: The United Kingdom Chewing Gum Market by Value (USD m), 2007–17	72
Table 68: The United Kingdom Chewing Gum Market by Volume (Kg m), 2007–17	73
Table 69: The United Kingdom Gum Market Value by Brands (LCU m), 2009–12	74
Table 70: The United Kingdom Gum Market Value by Brands (USD m), 2009–12	75
Table 71: The United Kingdom Gum Market Value by Distribution Channel (LCU m), 2009–12	77
Table 72: The United Kingdom Gum Market Value by Distribution Channel (USD m), 2009–12	78
Table 73: The United Kingdom Sugar Confectionery Market Value (LCU m) and Growth (Y-o-Y), 2007–17	80
Table 74: The United Kingdom Sugar Confectionery Market Value (USD m) and Growth (Y-o-Y), 2007–17	80
Table 75: The United Kingdom Sugar Confectionery Average Consumer Price (LCU) and Growth (Y-o-Y), 2007–17	82
Table 76: The United Kingdom Sugar Confectionery Market Value (LCU m) by Segments, 2007–12	83
Table 77: The United Kingdom Sugar Confectionery Market Value (LCU m) by Segments, 2012–17	83
Table 78: The United Kingdom Sugar Confectionery Market Value (USD m) by Segments, 2007–12	84
Table 79: The United Kingdom Sugar Confectionery Market Value (USD m) by Segments, 2012–17	84
Table 80: The United Kingdom Sugar Confectionery Market Volume (Kg m) and Growth (Y-o-Y), 2007–17	86
Table 81: The United Kingdom Sugar Confectionery Market Volume (Kg m) by Segments, 2007–12	87
Table 82: The United Kingdom Sugar Confectionery Market Volume (Kg m) by Segments, 2012–17	87
Table 83: The United Kingdom Sugar Confectionery Market Dynamics: past and future growth rates (2007–12 & 2012–17) and market size (2007, 2012 & 2017), by Value (LCU m), by Segments	89
Table 84: The United Kingdom Sugar Confectionery Market Dynamics: past and future growth rates (2007–12 & 2012–17) and market size (2007, 2012 & 2017), by Volume (Kg m), by Segments	91
Table 85: The United Kingdom Caramels and Toffees Market by Value (LCU m), 2007–17	93
Table 86: The United Kingdom Caramels and Toffees Market by Value (USD m), 2007–17	93
Table 87: The United Kingdom Caramels and Toffees Market by Volume (Kg m), 2007–17	94
Table 88: The United Kingdom Gums and Jellies Market by Value (LCU m), 2007–17	95
Table 89: The United Kingdom Gums and Jellies Market by Value (USD m), 2007–17	95
Table 90: The United Kingdom Gums and Jellies Market by Volume (Kg m), 2007–17	96
Table 91: The United Kingdom Hard Boiled Sweets Market by Value (LCU m), 2007–17	97
Table 92: The United Kingdom Hard Boiled Sweets Market by Value (USD m), 2007–17	97
Table 93: The United Kingdom Hard Boiled Sweets Market by Volume (Kg m), 2007–17	98
Table 94: The United Kingdom Medicated Confectionery Market by Value (LCU m), 2007–17	99
Table 95: The United Kingdom Medicated Confectionery Market by Value (USD m), 2007–17	99
Table 96: The United Kingdom Medicated Confectionery Market by Volume (Kg m), 2007–17	100
Table 97: The United Kingdom Mints Market by Value (LCU m), 2007–17	101
Table 98: The United Kingdom Mints Market by Value (USD m), 2007–17	101
Table 99: The United Kingdom Mints Market by Volume (Kg m), 2007–17	102
Table 100: The United Kingdom Other Sugar Confectionery Market by Value (LCU m), 2007–17	103

Table 101: The United Kingdom Other Sugar Confectionery Market by Value (USD m), 2007–17	103
Table 102: The United Kingdom Other Sugar Confectionery Market by Volume (Kg m), 2007–17.....	104
Table 103: The United Kingdom Sugar Confectionery Market Value by Brands (LCU m), 2009–12	105
Table 104: The United Kingdom Sugar Confectionery Market Value by Brands (USD m), 2009–12	106
Table 105: The United Kingdom Sugar Confectionery Market Value by Distribution Channel (LCU m), 2009–12	108
Table 106: The United Kingdom Sugar Confectionery Market Value by Distribution Channel (USD m), 2009–12.....	109
Table 107: Nestle SA Fast Facts.....	111
Table 108: Nestle SA Major Products and Services	112
Table 109: Nestle SA History	119
Table 110: Nestle SA Key Employees.....	123
Table 111: Nestle SA Subsidiaries.....	125
Table 112: Unilever PLC Fast Facts.....	133
Table 113: Unilever PLC Major Products and Services	134
Table 114: Unilever PLC History	141
Table 115: Unilever PLC Key Employees.....	144
Table 116: Unilever PLC Subsidiaries.....	146
Table 117: PepsiCo, Inc. Fast Facts	151
Table 118: PepsiCo, Inc. Major Products and Services	152
Table 119: PepsiCo, Inc. History	161
Table 120: PepsiCo, Inc. Key Employees	168
Table 121: PepsiCo, Inc. Other Locations	170
Table 122: PepsiCo, Inc. Subsidiaries.....	171
Table 123: Lotte Holdings Co. Ltd. Fast Facts.....	175
Table 124: Lotte Holdings Co. Ltd. Major Products and Services	176
Table 125: Lotte Holdings Co. Ltd. History	183
Table 126: Lotte Holdings Co. Ltd. Key Employees.....	186
Table 127: Lotte Holdings Co. Ltd. Other Locations	186
Table 128: Lotte Holdings Co. Ltd. Subsidiaries.....	190
Table 129: Mondelez International, Inc. Fast Facts	202
Table 130: Mondelez International, Inc. Major Products and Services.....	203
Table 131: Mondelez International, Inc. History.....	210
Table 133: Mondelez International, Inc. Subsidiaries	215
Table 134: Mars, Incorporated Fast Facts.....	220
Table 135: Mars, Incorporated Major Products and Services	221
Table 136: Mars, Incorporated History	232
Table 137: Mars, Incorporated Key Employees.....	235
Table 138: Mars, Incorporated Locations	236
Table 139: Mars, Incorporated Subsidiaries	251
Table 140: Kraft Foods Group, Inc. Fast Facts.....	253
Table 141: Kraft Foods Group, Inc. Major Products and Services	254
Table 142: Kraft Foods Group, Inc. History	259
Table 143: Kraft Foods Group, Inc. Key Employees.....	262
Table 144: Kraft Foods Group, Inc. Subsidiaries	264
Table 145: Dr. August Oetker KG Fast Facts	266
Table 146: Dr. August Oetker KG Major Products and Services.....	267
Table 147: Dr. August Oetker KG History.....	272
Table 148: Dr. August Oetker KG Key Employees	273
Table 149: Dr. August Oetker KG Subsidiaries	274
Table 150: Grupo Bimbo, S.A.B. de C.V. Fast Facts	279
Table 151: Grupo Bimbo, S.A.B. de C.V. Major Products and Services.....	280
Table 152: Grupo Bimbo, S.A.B. de C.V. History.....	285
Table 153: Grupo Bimbo, S.A.B. de C.V. Key Employees	288
Table 154: Grupo Bimbo, S.A.B. de C.V. Subsidiaries	290
Table 155: Yamazaki Baking Co., Ltd. Fast Facts	292
Table 156: Yamazaki Baking Co., Ltd. Major Products and Services	293
Table 157: Yamazaki Baking Co., Ltd. History	299

Table 158: Yamazaki Baking Co., Ltd. Key Employees	300
Table 159: Yamazaki Baking Co., Ltd. Other Locations.....	301
Table 160: Yamazaki Baking Co., Ltd. Subsidiaries	302

SAMPLE PAGES

List of Figures

Figure 1: The United Kingdom Confectionery Market Value (LCU m) and Growth (Y-o-Y), 2007–17	22
Figure 2: The United Kingdom Confectionery Market Value (LCU m) by Category, 2007–17	24
Figure 3: The United Kingdom Confectionery Market Dynamics, by Category, by Market Value, 2007–17	25
Figure 4: The United Kingdom Confectionery Market Volume (Kg m) and Growth (Y-o-Y), 2007–17	26
Figure 5: The United Kingdom Per-Capita Confectionery Consumption (Kg/head & Y-o-Y growth), 2007–17	27
Figure 6: The United Kingdom Confectionery Market Volume (Kg m) by Category, 2007–17	29
Figure 7: The United Kingdom Confectionery Market Dynamics, by Category, by Market Volume 2007–17	30
Figure 8: The United Kingdom Chocolate Market Value (LCU m) and Growth (Y-o-Y), 2007–17	32
Figure 9: The United Kingdom Chocolate Average Consumer Price (LCU) and Growth (Y-o-Y), 2007–17	33
Figure 10: The United Kingdom Chocolate Market Value (LCU m) by Segments, 2007–17	36
Figure 11: The United Kingdom Chocolate Market Volume (Kg m) and Growth (Y-o-Y), 2007–17	37
Figure 12: The United Kingdom Chocolate Market Volume (Kg m) by Segments, 2007–17	39
Figure 13: The United Kingdom Chocolate Market Growth Dynamics by Value, 2007–17	40
Figure 14: The United Kingdom Chocolate Market Growth Dynamics by Volume, 2007–17	41
Figure 15: The United Kingdom Boxed Chocolate Market by Value (LCU m), 2007–17	42
Figure 16: The United Kingdom Boxed Chocolate Market by Volume (Kg m), 2007–17	43
Figure 17: The United Kingdom Chocolate Countlines Market by Value (LCU m), 2007–17	44
Figure 18: The United Kingdom Chocolate Countlines Market by Volume (Kg m), 2007–17	45
Figure 19: The United Kingdom Chocolate Straightlines Market by Value (LCU m), 2007–17	46
Figure 20: The United Kingdom Chocolate Straightlines Market by Volume (Kg m), 2007–17	47
Figure 21: The United Kingdom Molded Bars Market by Value (LCU m), 2007–17	48
Figure 22: The United Kingdom Molded Bars Market by Volume (Kg m), 2007–17	49
Figure 23: The United Kingdom Novelties Market by Value (LCU m), 2007–17	50
Figure 24: The United Kingdom Novelties Market by Volume (Kg m), 2007–17	51
Figure 25: The United Kingdom Other Chocolate Market by Value (LCU m), 2007–17	52
Figure 26: The United Kingdom Other Chocolate Market by Volume (Kg m), 2007–17	53
Figure 27: The United Kingdom Chocolate Market Value by Brands (LCU m), 2009–12	56
Figure 28: The United Kingdom Chocolate Market Value by Distribution Channel (LCU m), 2009–12	59
Figure 29: The United Kingdom Gum Market Value (LCU m) and Growth (Y-o-Y), 2007–17	61
Figure 30: The United Kingdom Gum Average Consumer Price (LCU) and Growth (Y-o-Y), 2007–17	62
Figure 31: The United Kingdom Gum Market Value (LCU m) by Segments, 2007–17	64
Figure 32: The United Kingdom Gum Market Volume (Kg m) and Growth (Y-o-Y), 2007–17	65
Figure 33: The United Kingdom Gum Market Volume (Kg m) by Segments, 2007–17	67
Figure 34: The United Kingdom Gum Market Growth Dynamics by Value, 2007–17	68
Figure 35: The United Kingdom Gum Market Growth Dynamics by Volume, 2007–17	69
Figure 36: The United Kingdom Bubble Gum Market by Value (LCU m), 2007–17	70
Figure 37: The United Kingdom Bubble Gum Market by Volume (Kg m), 2007–17	71
Figure 38: The United Kingdom Chewing Gum Market by Value (LCU m), 2007–17	72
Figure 39: The United Kingdom Chewing Gum Market by Volume (Kg m), 2007–17	73
Figure 40: The United Kingdom Gum Market Value by Brands (LCU m), 2009–12	76
Figure 41: The United Kingdom Gum Market Value by Distribution Channel (LCU m), 2009–12	79
Figure 42: The United Kingdom Sugar Confectionery Market Value (LCU m) and Growth (Y-o-Y), 2007–17	81
Figure 43: The United Kingdom Sugar Confectionery Average Consumer Price (LCU) and Growth (Y-o-Y), 2007–17	82
Figure 44: The United Kingdom Sugar Confectionery Market Value (LCU m) by Segments, 2007–17	85
Figure 45: The United Kingdom Sugar Confectionery Market Volume (Kg m) and Growth (Y-o-Y), 2007–17	86
Figure 46: The United Kingdom Sugar Confectionery Market Volume (Kg m) by Segments, 2007–17	88
Figure 47: The United Kingdom Sugar Confectionery Market Growth Dynamics by Value, 2007–17	90
Figure 48: The United Kingdom Sugar Confectionery Market Growth Dynamics by Volume, 2007–17	92
Figure 49: The United Kingdom Caramels and Toffees Market by Value (LCU m), 2007–17	93
Figure 50: The United Kingdom Caramels and Toffees Market by Volume (Kg m), 2007–17	94
Figure 51: The United Kingdom Gums and Jellies Market by Value (LCU m), 2007–17	95
Figure 52: The United Kingdom Gums and Jellies Market by Volume (Kg m), 2007–17	96

Figure 53: The United Kingdom Hard Boiled Sweets Market by Value (LCU m), 2007–17	97
Figure 54: The United Kingdom Hard Boiled Sweets Market by Volume (Kg m), 2007–17	98
Figure 55: The United Kingdom Medicated Confectionery Market by Value (LCU m), 2007–17	99
Figure 56: The United Kingdom Medicated Confectionery Market by Volume (Kg m), 2007–17	100
Figure 57: The United Kingdom Mints Market by Value (LCU m), 2007–17	101
Figure 58: The United Kingdom Mints Market by Volume (Kg m), 2007–17	102
Figure 59: The United Kingdom Other Sugar Confectionery Market by Value (LCU m), 2007–17.....	103
Figure 60: The United Kingdom Other Sugar Confectionery Market by Volume (Kg m), 2007–17	104
Figure 61: The United Kingdom Sugar Confectionery Market Value by Brands (LCU m), 2009–12	107
Figure 62: The United Kingdom Sugar Confectionery Market Value by Distribution Channel (LCU m), 2009–12.....	110

SAMPLE PAGES

1. Introduction

1.1 What is this Report About?

This report is the result of Canadean's extensive market research covering the Confectionery Market in The United Kingdom. It provides detailed segmentation of historic and future Confectionery Market, covering key categories and segments.

As such the report is an essential tool for companies active across the Confectionery industry and for new players considering entry into The United Kingdom's Confectionery market.

1.2 Definitions

All the data is collected in volume terms. Confectionery Market refers to domestic Market only and includes imports. Please note that rounding errors may occur.

1.2.1 This report provides 2012 actual sales; while forecasts are provided for 2013 – 2017.

1.2.2 Category Definitions

Table 1: Category Definitions - Confectionery Market

Category	Segment	Definition
Chocolate	Boxed Chocolate	Assortments of individual and different bite-sized chocolates packaged in a box or carton. These are generally used as gifts. For Example: Cadbury's Milk Tray; Cadbury's Roses ; Lindt Swiss Luxury Selection Gift Boxes; Lindt Selection
	Chocolate Countlines	Chocolate-covered bars generally eaten in one go. Includes bite size countlines sold in multipacks. For Example: Kit Kat, Twix
	Chocolate Straightlines	Chocolate straightlines (also called selflines) are small identical products tend to be eaten as informal or casual snacks, often on the move. For Example: a bag of Cadbury's Chocolate Buttons; and Cadbury's Twirl Bites.
	Molded Bars	Molded Bars are solid chocolate bars, blocks or tablets produced by pouring melted chocolate into molds, with or without added ingredients such as fruit and/or nuts. For Example: Cadbury's Dairy Milk Fruit and Nut, Hershey's Cookies N Crème bar
	Novelties	These are seasonal products produced during Easter, Valentine's Day and Christmas, which include products such as chocolate eggs, soldiers, animals and coins. For Example: Cadbury's Daírymilk Milk Chocolate Coins.
	Other Chocolate	All other chocolate including local specialties such as Alfajores in some parts of Latin America.

Table 1: Category Definitions - Confectionery Market

Category	Segment	Definition
Gum	Bubble Gum	A chewing gum especially designed for blowing bubbles e.g. Hubba Bubba.
	Chewing Gum	Sweetened and flavoured gum prepared for chewing. Includes regular, sugar-free and functional varieties of chewing gums; does not include bubble gum e.g. Wrigley's Spearmint, Dentyne Ice Sugarless Gum, Air-Lift Dental Chewing Gum, Wrigley's Extra, Trident White Gum, and Orbit.
Sugar Confectionery	Caramels & Toffees	Toffee is a confection made by caramelizing sugar or treacle, molasses (creating inverted sugar) along with butter, milk and occasionally flour. Caramel is a beige to dark-brown confectionery product made by boiling milk and sugar together. E.g. Chocolate eclairs.
	Gums & Jellies	Flavored and colored sugary products formed into a jelly-like structure. Includes gum drops, jelly beans, jellied and fruit-flavoured slices. E.g. Fruit Pastilles, Jelly Belly beans.
	Hard Boiled Sweets	Sugar mass which is processed to be non-grained or to be grained through aeration. Includes sugar-free varieties e.g. Fox's Glacier Fruits, Pear Drops. Also known as bonbons in France.
	Medicated Confectionery	Cough drops, lozenges and all other sugar confectionery products that make health claims e.g. Halls. Includes products with and without licensed OTC pharmaceutical status. Does not include laxative chocolates.
	Mints	Sugar confectionery flavoured with natural or synthetic mint oil e.g. Polo, Murray Mints. Does not include mint-flavoured chocolates.
	Other Sugar Confectionery	Other sugar-based confectionery products other than chocolate, chewing gums and cereal bars. Includes marshmallows and fudges.
Source: Canadean		© Canadean

1.2.3 Distribution Channel Definitions

Table 2: Distribution Channel Definitions - Confectionery Market

Distribution Channel	Definition
Cash & carries & warehouse clubs (Cash & Carry)	Cash & carries sell from a wholesale warehouse to customers (small retailers, professional users) who pay on the spot and transport goods away themselves. Warehouse clubs are no-frills stores that sell discounted goods to members who pay an annual fee. Delivered wholesale sales are not included. In our data only sales from these stores direct to the public (for example through work place deals allowing otherwise regular consumers to shop there) are covered. Example: Makro, Metro, Costco, Sams Club
Discount, variety store & general merchandise retailers (Dollar Stores)	Dollar Stores, Variety Stores & General Merchandise Retailers - A variety store or price-point retailer (including Dollar stores) is a retail store that sells inexpensive items, often with a single price for all items in the store, or a general low price policy. Typical merchandise includes cleaning supplies, toys, household goods and gardening equipment, basic foods and beverages. A general store, general merchandise store, or small town store carries a (broad) general line of merchandise, often in a medium (and sometimes small) store format, serving the needs of either the surrounding town or rural area. They differ from convenience stores or corner shops in that it will be the main shop for the community rather than a convenient supplement and typically carries a broader product line. Example: 9 to 9 Dollar Shop.

Table 2: Distribution Channel Definitions - Confectionery Market

Distribution Channel	Definition
Convenience stores & gas stations (Convenience stores)	Convenience Stores - Includes all sales through stores of an area generally less than 300 sq m, that specialize in a limited range of food & grocery products designed primarily for consumers with top-up shopping needs. Also includes sales in retail outlets attached to gas stations, where fuel is the main revenue driver, kiosks, and newsstands. This also includes small independent retailers, particularly those present in countries such as China and India.
Department stores (Department stores)	Department Stores - Includes all sales through multi-category retailers, focusing primarily on non-grocery categories with distinct departments specializing in defined product areas. Examples include Bloomingdale's, Macy's, John Lewis and El Corte Ingles.
Hypermarkets & supermarkets (Hyper/ Super Markets)	Hypermarkets & Supermarkets (incl. discounters) - Hypermarkets/mass merchandisers include all sales through retailers with floor area over 2,500 sq m that carry full lines of both grocery and general merchandise (e.g. Walmart). Supermarkets include all sales through retailers with a floor area of 300 sq m -2,500 sq m that offer a wide, departmentalized range of groceries, and may carry some general merchandise lines (e.g. Sainsbury's, Kroger). It also includes hard grocery discounters such as Walmart.
Vending machines (Vending machines)	Vending machines - Includes paid-for sales from all vending machines not located within a store (e.g. public places, workplaces, pubs & Bars).
Drug stores & Pharmacies (Pharmacies)	Drug stores & Pharmacies - Stores licensed to dispense prescription (Rx) and over-the-counter (OTC) healthcare products and where these sales account for the majority of revenues. Also known as Drug store and Health store. This channel does not include supermarkets with pharmacy counters. Example: Hetro and Apollo pharmacies in India.
Food & drinks specialists (Food & drinks specialists)	Food & drinks specialists - Includes bakers, butchers, delicatessens, drinks specialists, fishmongers, greengrocers, Food & drinks only stores, and single category stores (e.g. stores selling only cheese, or only olives, or only honey, or only Confectionery products) Example : Amul Dairy shops In India.
eRetailers (eRetailers)	eRetailers - Includes all sales that take place over the internet, irrespective of whether the vendor is a pure-play internet company or the online offering of a physical retailer. Example: Amazon, SPAR and FutureBazaar.com in India.
Health & Beauty Stores	Retailers that generate the majority of their revenue through a specific product type. In the personal care market, this includes specialist stores other than drugstores. Example: Boots in UK, Himalaya In India.
Other general retailers (Others)	Others - Includes other generalist retail channels not included in the categories above (e.g. market traders, charity stores, student union stores, direct sales, and Duty Free shops).
Source: Canadean	
© Canadean	

1.2.4 Volume Units and Aggregations

Table 3: Volume Units for Confectionery Market

Market	Category	Units
Confectionery	Chocolate	Kg m
	Gum	Kg m
	Sugar Confectionery	Kg m
Source: Canadean		© Canadean

1.2.5 CAGR Definition and Calculation

Compound Annual Growth Rate (CAGR) is the year-over-year growth rate of a value over a specified period of time.

For this report, CAGR for historic time period is Calculated from 2007-2012, as

$$\text{CAGR} = ((2012 \text{ Value} / 2007 \text{ Value}) ^ {1 / (2012-2007)}) - 1$$

CAGR for forecast time period is Calculated from 2012-2017, as

$$\text{CAGR} = ((2017 \text{ Value} / 2012 \text{ Value}) ^ {1 / (2017-2012)}) - 1$$

For Brand Analysis and Distribution Channel Analysis, CAGR is Calculated from 2009-2012, as

$$\text{CAGR} = ((2012 \text{ Value} / 2009 \text{ Value}) ^ {1 / (2012-2009)}) - 1$$

1.2.6 Graphical representation of Brands

Top 10 brands are considered for each category in the market subject to availability of such data. Brand analysis charts are displayed only for categories where data is available for more than two brands.

1.2.7 Exchange Rates

All research is conducted in local currency in nominal prices. US dollar conversions for all historic data and for the latest year of actual data (2012 in this report) are made using an annual average exchange rate. For details please refer to table below. As we do not forecast exchange rates, the forecast data (from 2013 to 2017) is converted using a fixed 2012 exchange rate. As a result, annual growth rates for historic data will differ between local currencies and US dollar conversions, whereas they will be the same for forecasts.

Table 4: The United Kingdom Exchange Rate LCU (Local Currency Unit) – USD (Annual Average), 2007 – 2012

Currency	2007	2008	2009	2010	2011	2012
LCU – USD	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx
Source: Canadean						© Canadean

1.2.8 Methodology Summary

In order to create the data for all the reports in this series and ensure its robustness, a comprehensive and empirically robust research methodology has been adopted. This combines both a large-scale program of industry research with the results of extensive primary industry interviewing and calling. Furthermore, all definitions are standardized across products and countries to ensure comparability.

The two main research methods, secondary research and primary research (the program of interviewing industry contacts), are brought together and because both sets of research processes have been designed in conjunction with each other they can be combined and consolidated into the final, integrated data sets.

The secondary research process involves covering publicly available sources, trade associations, specialist databases, company annual reports, and industry publications. While primary research involves a major program of interviewing leading industry executives for each category covered in each country – all with local country experts; typically brand, product and marketing managers for major brands within each country. These processes help analysts in capturing both qualitative and quantitative information about the market.

The final stage of the process is the triangulation of inputs obtained from all the research methods with the analyst's own understanding of the market in order to finalize the data. Once the data is finalized, it goes through various top level quality checks prior to publishing.

2. The United Kingdom Confectionery Market Analysis, 2007–17

2.1 Confectionery Value Analysis, 2007–17

2.1.1 Overall Confectionery Market Value, 2007–17

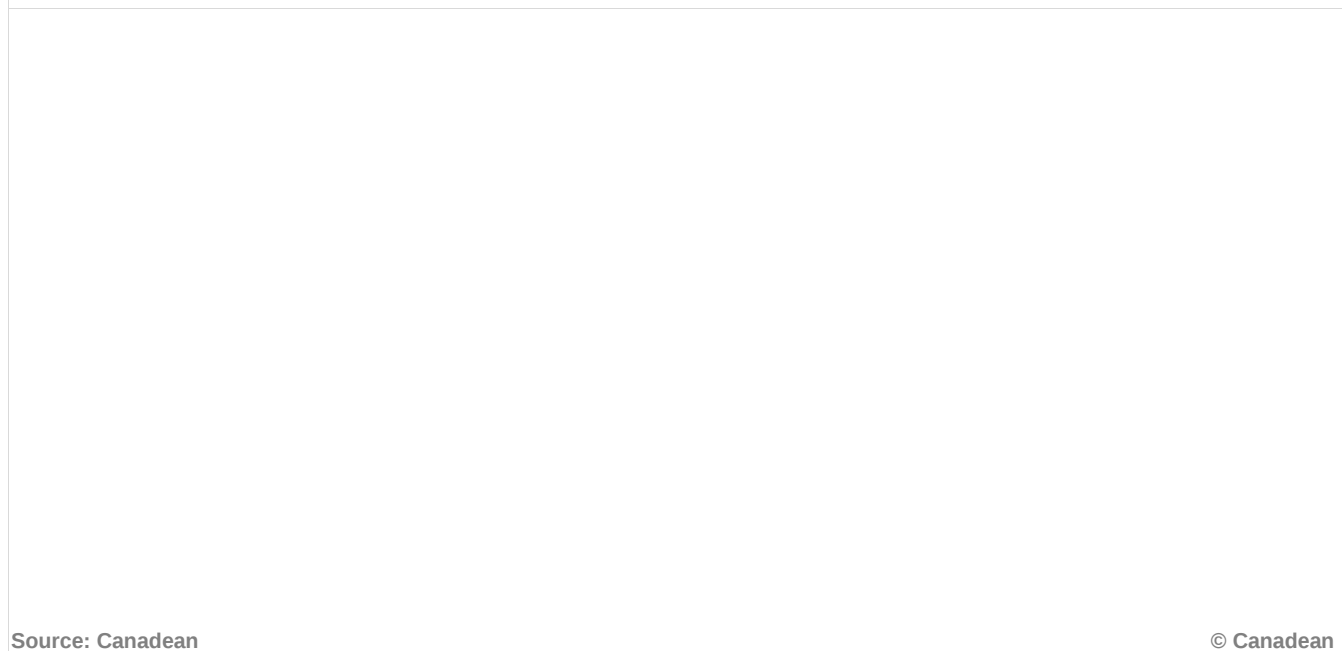
Table 5: The United Kingdom Confectionery Market Value (LCU m) and Growth (Y-o-Y), 2007–17

Category	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Market Value											
Y-o-Y growth											
Source: Canadean											© Canadean

Table 6: The United Kingdom Confectionery Market Value (USD m) and Growth (Y-o-Y), 2007–17

Category	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Market Value											
Y-o-Y growth											
Source: Canadean	© Canadean										

Figure 1: The United Kingdom Confectionery Market Value (LCU m) and Growth (Y-o-Y), 2007–17



2.1.2 Confectionery Market Value by Category, 2007–17

Table 7: The United Kingdom Confectionery Market Value (LCU m) by Category, 2007–12

Category	2007	2008	2009	2010	2011	2012	CAGR 2007–12
Chocolate							
Gum							
Sugar Confectionery							
Overall							
Source: Canadean							© Canadean

Table 8: The United Kingdom Confectionery Market Value (LCU m) by Category, 2012–17

Category	2012	2013	2014	2015	2016	2017	CAGR 2012–17
Chocolate							
Gum							
Sugar Confectionery							
Overall							
Source: Canadean							© Canadean

Table 9: The United Kingdom Confectionery Market Value (USD m) by Category, 2007–12

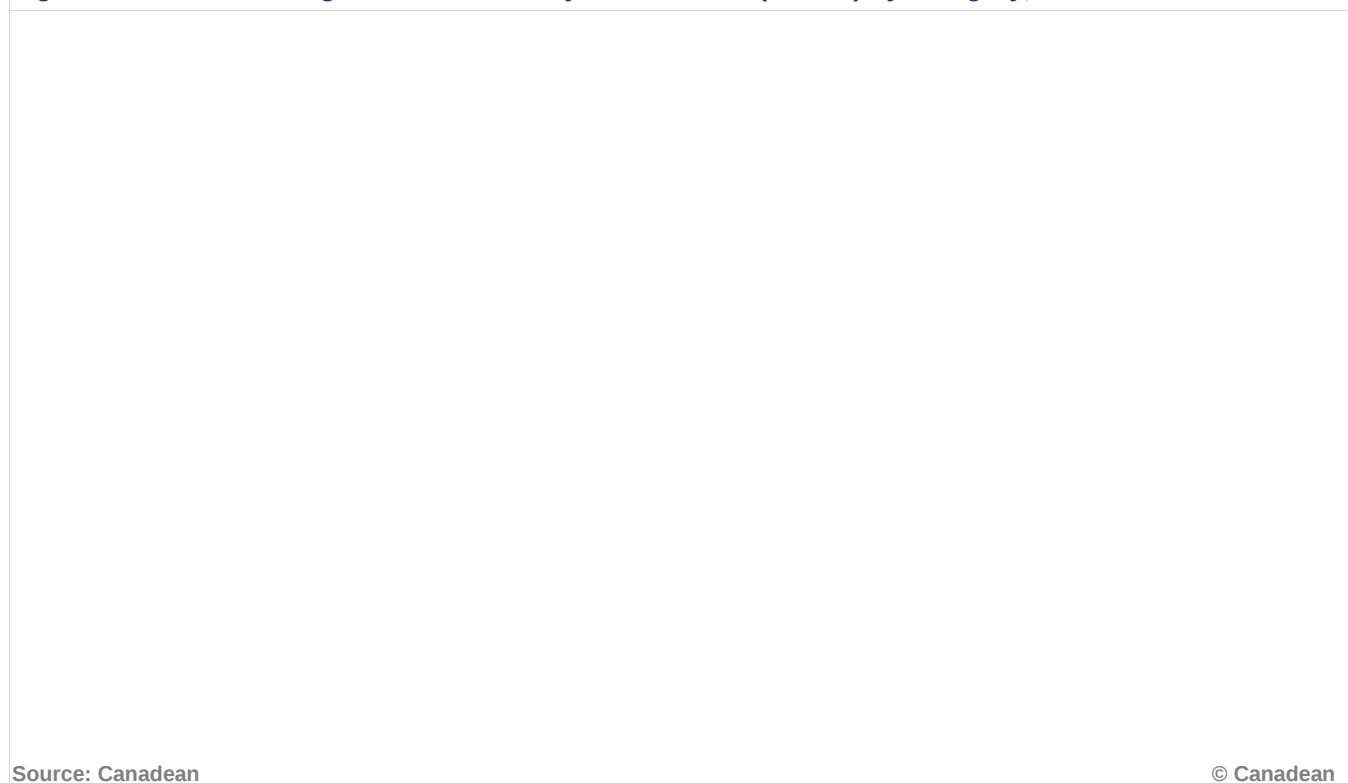
Category	2007	2008	2009	2010	2011	2012	CAGR 2007–12
Chocolate							
Gum							
Sugar Confectionery							
Overall							
Source: Canadean							© Canadean

Table 10: The United Kingdom Confectionery Market Value (USD m) by Category, 2012–17

Category	2012	2013	2014	2015	2016	2017	CAGR 2012–17
Chocolate							
Gum							
Sugar Confectionery							
Overall							

Source: Canadean

© Canadean

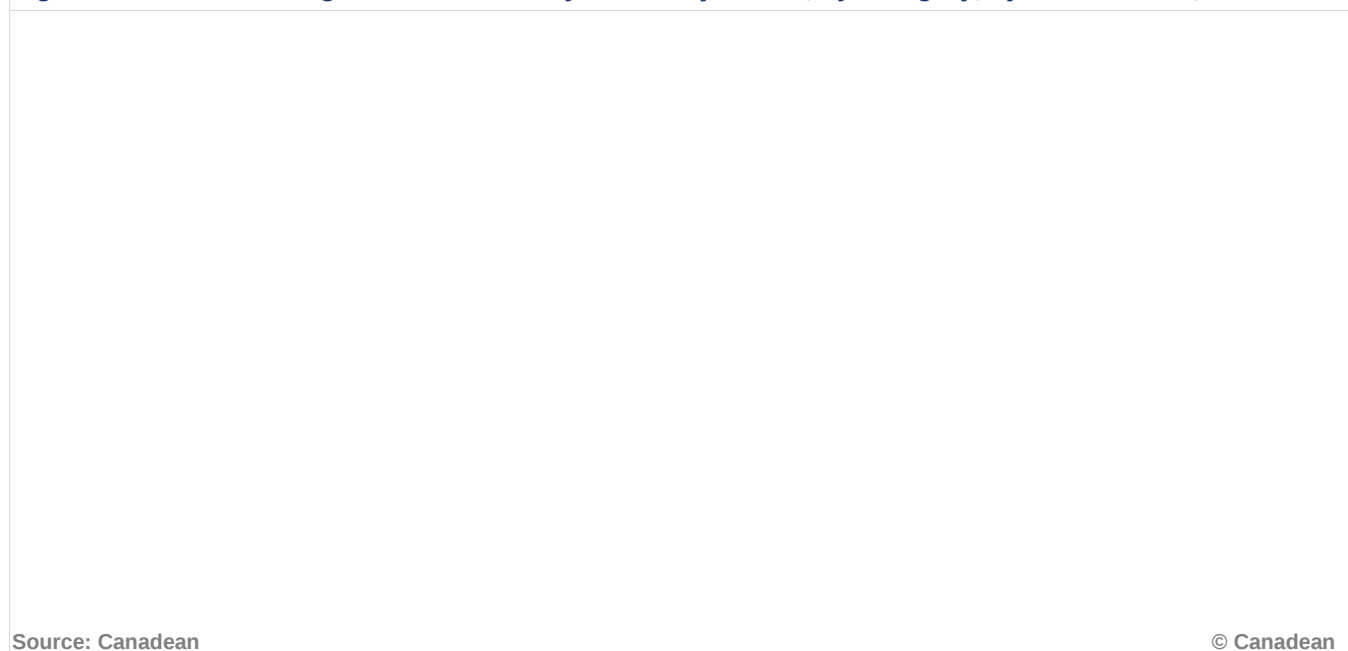
Figure 2: The United Kingdom Confectionery Market Value (LCU m) by Category, 2007–17


2.1.3 Market Growth Dynamics by Value – Confectionery, 2007–17

Table 11: The United Kingdom Confectionery Market Dynamics: past and future growth rates (2007–12 & 2012–17) and market size (2007, 2012 & 2017), by Category, by Value (LCU m)

Category	CAGR 2012–17	CAGR 2007–12	Market Size 2007	Market Size 2012	Market Size 2017
Chocolate					
Gum					
Sugar Confectionery					
Overall					
Source: Canadean			© Canadean		

Figure 3: The United Kingdom Confectionery Market Dynamics, by Category, by Market Value, 2007–17



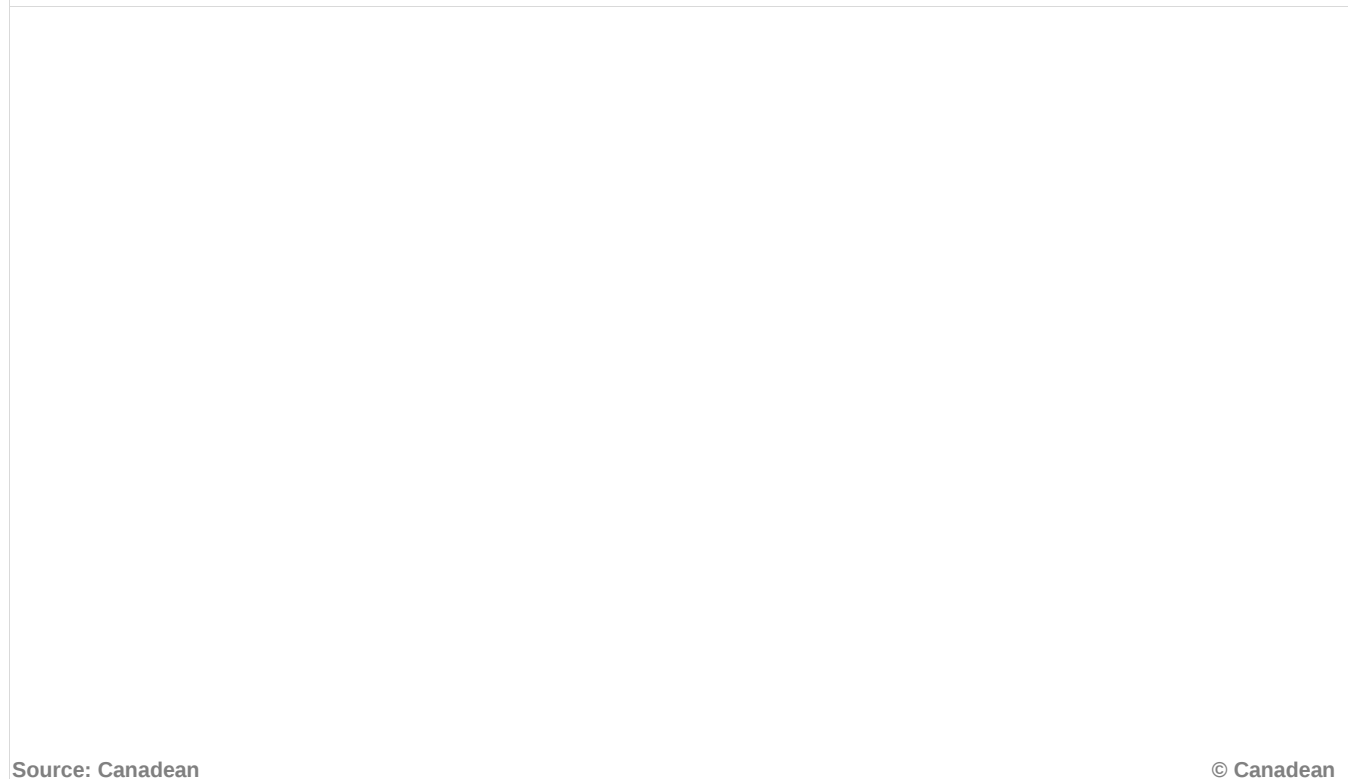
2.2 Confectionery Volume Analysis, 2007–17

2.2.1 Overall Confectionery Market Volume, 2007–17

Table 12: The United Kingdom Confectionery Market Volume (Kg m) and Growth (Y-o-Y), 2007–17

Category	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Market Volume											
Y-o-Y growth											
Source: Canadean											© Canadean

Figure 4: The United Kingdom Confectionery Market Volume (Kg m) and Growth (Y-o-Y), 2007–17

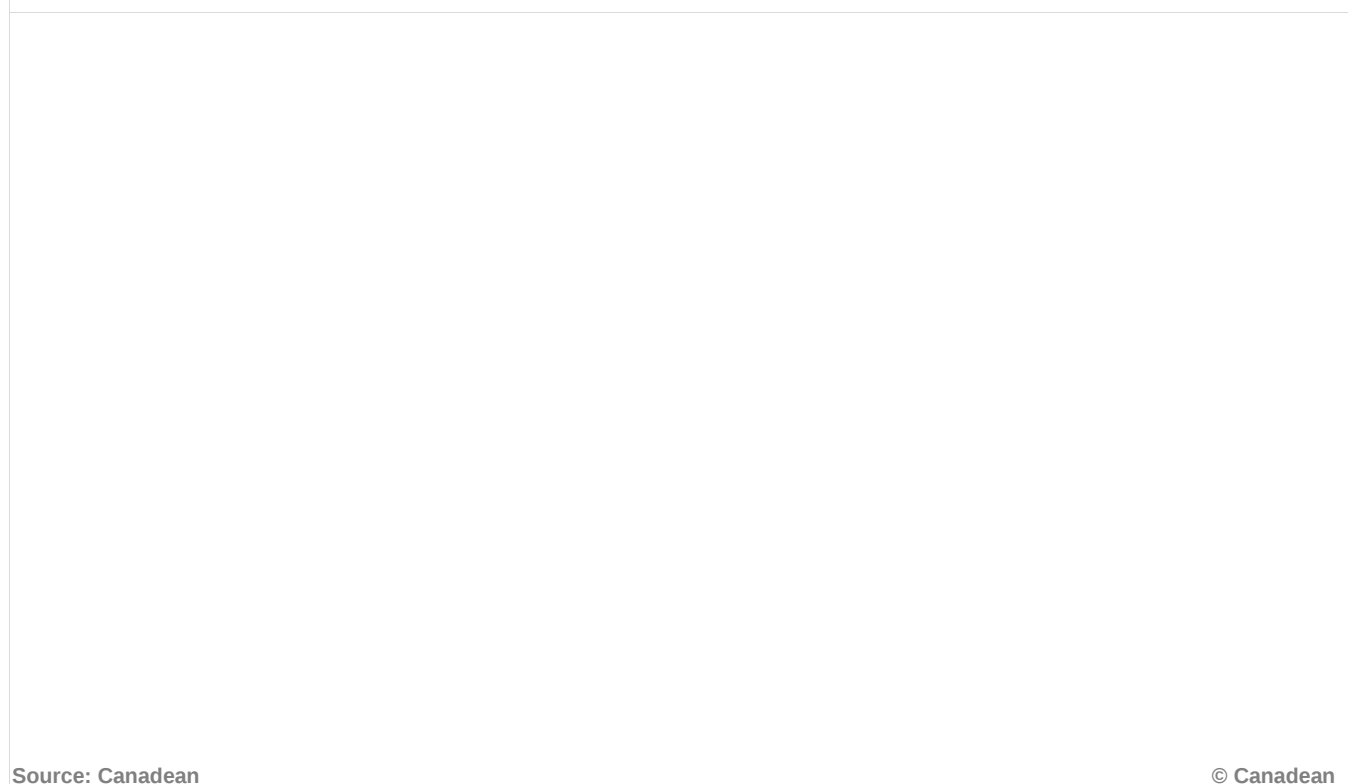


2.2.2 Per-Capita Consumption - Confectionery, 2007–17

Table 13: The United Kingdom Per-capita Confectionery Consumption (Kg/head & Y-o-Y growth), 2007–17

Category	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Per-capita consumption											
Y-o-Y growth											
Source: Canadean											© Canadean

Figure 5: The United Kingdom Per-Capita Confectionery Consumption (Kg/head & Y-o-Y growth), 2007–17



2.2.3 Confectionery Market Volume by Category, 2007–17

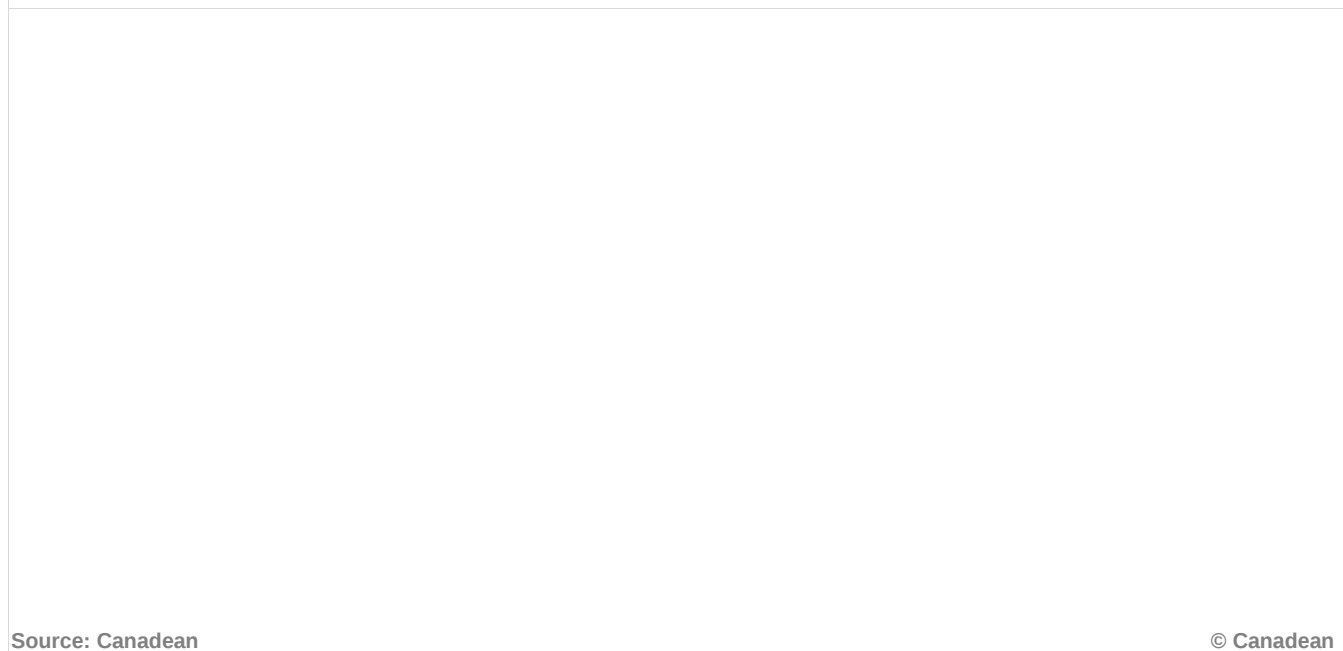
Table 14: The United Kingdom Confectionery Market Volume (Kg m) by Category, 2007–12

Category	2007	2008	2009	2010	2011	2012	CAGR 2007–12
Chocolate							
Gum							
Sugar Confectionery							
Overall							
Source: Canadean							© Canadean

Table 15: The United Kingdom Confectionery Market Volume (Kg m) by Category, 2012–17

Category	2012	2013	2014	2015	2016	2017	CAGR 2012–17
Chocolate							
Gum							
Sugar Confectionery							
Overall							
Source: Canadean							© Canadean

Figure 6: The United Kingdom Confectionery Market Volume (Kg m) by Category, 2007–17



2.2.4 Market Growth Dynamics by Volume – Confectionery, 2007–17

Table 16: The United Kingdom Confectionery Market Dynamics: past and future growth rates (2007–12 & 2012–17) and market size (2007, 2012 & 2017), by Category, by volume (Kg m)

Category	CAGR 2012–17	CAGR 2007–12	Market Size 2007	Market Size 2012	Market Size 2017
Chocolate					
Gum					
Sugar Confectionery					
Overall					
Source: Canadean			© Canadean		

Figure 7: The United Kingdom Confectionery Market Dynamics, by Category, by Market Volume 2007–17

