Bolivia Silver Mining Market Overview and Forecast to 2020: Trends, Fiscal Regime, Major Projects, and Competitive Landscape

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Executive Summary

2 Executive Summary

2.1 Leading Silver Mine Producer

Figure 1: Silver Mining Industry, Bolivia, Silver Mine Production (’000 Ounces), 2000–2020

Source: GlobalData; Ministerio de Mineria y Metalurgia
2.2 Declining Silver Prices
3 Introduction

Global Data’s report, “Bolivia Silver Mining Market Overview and Forecast to 2020”, provides in-depth coverage of Bolivia’s silver mining industry. The report covers trends in Bolivia’s silver mine production, reserves and silver metal consumption in detail. It also presents the key drivers and restraints for the silver mining industry in Bolivia and an overview of the fiscal regime, detailing the laws and regulations governing the industry.

The report includes sections that discuss the trends in production, consumption and demand and reserves. The competitive landscape covers the top players in the silver mining industry in Bolivia with the major active and exploration projects, taking into consideration reserve volume and annual production. The report provides a comprehensive coverage of Bolivia’s silver mining industry.

3.1 GlobalData Report Guidance

The report starts with an executive summary capturing the key elements of Bolivia’s silver mining industry.

Chapter two consists of the executive summary, detailing key points from the report.

Chapter three provides an introduction to the report and a guide to the report’s contents.

Chapter four contains the key growth factors and restraints affecting Bolivia’s silver mining industry.

Chapter five provides an overview of Bolivia’s silver mining industry, with detailed information about silver mine production.

Chapter six provides an overview of Bolivia’s silver mining industry, with detailed information about silver reserves.

Chapter seven provides an overview of Bolivia’s silver industry, with information about total primary silver metal consumption.

Chapter eight provides detailed information of the top active projects and the future exploration projects in Bolivia.

Chapter nine includes Bolivia’s fiscal regime, with a section dedicated to mining business licenses, rights and obligations of the mining companies, and lastly the fiscal terms defined in detail.

Chapter 10 provides detailed information of the competitive landscape in Bolivia silver mining industry. The section consists of the top producers of silver with their detailed reports.
Drivers and Restraints

4 Bolivia, Silver Mining Industry – Drivers and Restraints

4.1 Bolivia, Silver Mining Industry – Drivers

4.1.1 No Value Added Tax on the Sale of Minerals and Metals

4.1.2 Geological Potential

4.2 Bolivia, Silver Mining Industry – Restraints

4.2.1 Increasing National Control over Mining Assets

4.2.2 Declining Silver Prices
10 Appendix

10.1 Abbreviations

- COMIBOL: Corporación Minera de Bolivia
- MSC: Minera San Cristobal
- SCT: Special Consumption Tax
- USGS: United States Geological Survey
- VAT: Value Added Tax

10.2 Bibliography


10.3 GlobalData’s Methodology

GlobalData’s dedicated research and analysis teams consist of experienced professionals with a pedigree in marketing, market research, consulting backgrounds in the silver mining industry, and advanced statistical expertise.

GlobalData adheres to the Codes of Practice of the Market Research Society (www.mrs.org.uk) and the Strategic and Competitive Intelligence Professionals (www.scip.org).

All GlobalData databases are continuously updated and revised.

10.3.1 Coverage

The objective of updating GlobalData’s coverage is to ensure that it represents the most up to date vision of the industry possible.

Changes to the industry taxonomy are built on the basis of extensive research of company, association and competitor sources.
Company coverage is based on three key factors: market capitalization, revenues, and media attention/innovation市场 potential.

- An exhaustive search of 56 member exchanges is conducted, and companies are prioritized on the basis of their market capitalization.
- The estimated revenues of all major companies, including private and governmental, are gathered and used to prioritize coverage.
- Companies which are making the news, or which are of particular interest due to their innovative approach, are prioritized.

GlobalData aims to cover all major news events and deals in the silver mining industry, updated on a daily basis.

10.3.2 Secondary research

The research process begins with exhaustive secondary research on internal and external sources being carried out in order to source qualitative and quantitative information relating to each market.

The secondary research sources that are typically referred to include, but are not limited to:

- Company websites, annual reports, financial reports, broker reports, investor presentations and SEC filings.
- Industry trade journals and other literature.
- Internal and external proprietary databases.
- National government documents, statistical databases and market reports.
- News articles, press releases and web-casts specific to the companies operating in the market.

10.3.3 Primary Research

GlobalData conducts hundreds of primary interviews a year with industry participants and commentators in order to validate its data and analysis. A typical research interview fulfills the following functions:

- It provides first-hand information on the market size, market trends, growth trends, competitive landscape, and future outlook.
- It helps in validating and strengthening the secondary research findings.
- It further develops the analysis team’s expertise and market understanding.

Primary research involves e-mail interactions, telephone interviews, and face-to-face interviews for each market, category, segment and sub-segment across geographies.

The participants who typically take part in such a process include, but are not limited to:

- Industry participants: CEOs, VPs, business development managers, market intelligence managers and national sales managers.
Appendix

- Outside experts: investment bankers, valuation experts, research analysts and key opinion leaders specializing in silver mining markets.

10.3.4 Expert Panel Validation

GlobalData uses a panel of experts to cross verify research and forecast methodologies and drive its analytical content.

The GlobalData expert panel comprises marketing managers, product specialists, international sales managers from mining companies; academics and geologists from research universities, consultants from venture capital funds, and distributors and suppliers of silver mining goods and services.

10.4 Disclaimer

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