Gabon Manganese Mining Market Overview and Forecast to 2020: Trends, Fiscal Regime, Major Projects, and Competitive Landscape

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Executive Summary

2 Executive Summary

2.1 Growing Manganese Ore Production

Figure 1: Manganese Ore Mining Industry, Gabon, Manganese Ore Production (‘000 metric tons), 2000–2020

Source: GlobalData, Ministry of Mines, Petroleum and Hydrocarbons – Gabon, Banque des Etats de l’Afrique Centrale (BEAC), Company Reports

2.2 Investments in Gabonese Mining Industry
3 Introduction

GlobalData’s report, “Gabon Manganese Mining Market Overview and Forecast to 2020”, provides in-depth coverage of Gabon’s manganese mining industry. The report covers the trends in Gabon’s manganese ore production, consumption, and manganese ores and concentrates exports and imports in detail. It also presents the key drivers and restraints for the manganese mining industry in Gabon, and an overview of the fiscal regime, detailing the laws and regulations governing the industry.

The report includes sections that discuss the trends in production, consumption, demand and reserves. The trade section provides information on exports volume by destination countries, as well as imports. The competitive landscape covers the top players in the manganese mining industry in Gabon with major active and planned projects, taking into consideration reserve volume and annual production. The report provides a comprehensive coverage of Gabon’s manganese mining industry.

3.1 GlobalData Report Guidance

The report starts with an executive summary capturing the key elements of Gabon’s manganese mining industry.

Chapter 2 consists of the executive summary, detailing key points from the report.

Chapter 3 provides an introduction to the report and a guide to the report’s contents.

Chapter 4 contains the key growth factors and restraints affecting Gabon’s manganese mining industry.

Chapter 5 provides an overview of Gabon’s manganese mining industry, with detailed information about manganese ore production.

Chapter 6 provides an overview of Gabon’s manganese mining industry, with detailed information about manganese reserves.

Chapter 7 provides an overview of Gabon’s manganese mining industry, with detailed information about manganese ore consumption.

Chapter 8 provides an overview of Gabon’s manganese industry, with detailed manganese ores and concentrates trade.

Chapter 9 provides detailed information of the top active projects and the future planned projects in Gabon.

Chapter 10 includes Gabon’s fiscal regime, with a section dedicated to mining business licenses, rights and obligations of the mining companies, and lastly the fiscal terms defined in detail.

Chapter 11 provides detailed information of the competitive landscape in Gabon manganese mining industry. The section consists of the top producers of manganese with their detailed reports.
4 Gabon, Manganese Mining Industry – Drivers and Restraints

4.1 Gabon, Manganese Mining Industry – Drivers

4.1.1 New Capacity Additions to Come on Stream

4.1.2 Substantial and High Grade Manganese Reserves

4.1.3 Increasing Investments in Manganese Mining Activity
Drivers and Restraints

4.1.4 Increasing Chinese Demand

4.2 Gabon, Manganese Mining Industry – Restraints

4.2.1 Decreased Manganese Prices
Appendix

12  Appendix

12.1  Abbreviations

- BEAC: Banque des Etats de l'Afrique Centrale
- CAGR: Compound Annual Growth Rate
- CEMAC: Central African Economic and Monetary Community
- LNG: liquefied natural gas
- MDP: Manganese Downstream Processing
- MMOP: Manganese Mining and Ore Processing
- MMt: million metric tons
- NMFP: Non-Manganese Ferroalloy Processing
- PCI: pulverized coal injection
- PGM: platinum group metals
- STCPI: Societe Territoriale de Participation Industrielle
- UNCTAD: United Nations Conference on Trade and Development
- USGS: United States Geological Survey
- VAT: Value Added Tax

12.2  Bibliography


Appendix


12.3 GlobalData’s Methodology

GlobalData’s dedicated research and analysis teams consists of experienced professionals with a pedigree in marketing, market research, consulting backgrounds in the manganese mining industry and advanced statistical expertise.

GlobalData adheres to the codes of practice of the Market Research Society (www.mrs.org.uk) and the Strategic and Competitive Intelligence Professionals (www.scip.org).

All GlobalData databases are continuously updated and revised.

12.3.1 Coverage

The objective of updating GlobalData’s coverage is to ensure that it represents the most up to date vision of the industry possible.

Changes to the industry taxonomy are built on the basis of extensive research of company, association and competitor sources.

Company coverage is based on three key factors: market capitalization, revenues and media attention/innovation/market potential.

- An exhaustive search of 56 member exchanges is conducted and companies are prioritized on the basis of their market capitalization.
- The estimated revenues of all major companies, including private and governmental, are gathered and used to prioritize coverage.
- Companies which are making the news, or which are of particular interest due to their innovative approach, are prioritized.

GlobalData aims to cover all major news events and deals in the manganese mining industry, updated on a daily basis.

12.3.2 Secondary Research

The research process begins with exhaustive secondary research on internal and external sources being carried out to source qualitative and quantitative information relating to each market.

The secondary research sources that are typically referred to include, but are not limited to:

- Company websites, annual reports, financial reports, broker reports, investor presentations and US Securities and Exchanges Commission (SEC) filings
- Industry trade journals and other literature
- Internal and external proprietary databases
Appendix

- National government documents, statistical databases and market reports
- News articles, press releases and web-casts specific to the companies operating in the market

12.3.3 Primary Research

GlobalData conducts hundreds of primary interviews a year with industry participants and commentators in order to validate its data and analysis. A typical research interview fulfills the following functions:

- It provides first-hand information on the market size, market trends, growth trends, competitive landscape, future outlook, for example.
- It helps in validating and strengthening the secondary research findings.
- It further develops the analysis team’s expertise and market understanding.

Primary research involves e-mail interactions, telephone interviews as well as face-to-face interviews for each market, category, segment and sub-segment across geographies.

The participants who typically take part in such a process include, but are not limited to:

- Industry participants: CEOs, VPs, business development managers, market intelligence managers and national sales managers,
- Outside experts: investment bankers, valuation experts, research analysts and key opinion leaders specializing in manganese mining markets.

12.3.4 Expert Panel Validation

GlobalData uses a panel of experts to cross verify research and forecast methodologies and drive its analytical content.

The GlobalData expert panel comprises of marketing managers, product specialists, international sales managers from mining companies; academics and geologists from research universities, consultants from venture capital funds and distributors/suppliers of manganese mining goods and services.

12.4 Disclaimer

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