INTRODUCTION

This report discusses the tractor market in China mainly from the following sections.

- **Size of Tractor Market in China**

  Based on Zeefer's China Market Size Formula, by the analysis on China tractor market size, industry sales revenue and domestic tractor output in 2007 - 2009, this report presents a picture of the real development of tractor market in China and changes in the overall market size.

- **Hot Areas of China Tractor Market**

  Based on the comparison and analysis on China's tractor production and import in different provinces or cities, this report points out those hot areas in China for tractor market deserve most attention.

- **Top 10 Enterprises in China Tractor Industry**

  Based on the comparison and analysis on top 10 leading enterprises in China tractor industry in terms of sales revenue, market share and number of employees, the report shows their positions in the tractor market in China. Additionally, this report lists basic contact information of the top 10 leading enterprises.

- **Market Share and Market Structure of China Tractor Market**

  This report analyzes the tractor market share distribution in China by segments based on enterprises nature (leading enterprises, foreign enterprises, state-owned and private enterprises), imports of tractor product and regional markets in China in terms of sale revenue, profitability, production volume, number of enterprises and the value of imports... The report offers data on the market shares of imported tractor products, foreign enterprises and enterprises in other forms. It also offers a comparison of profitability by forms of enterprise ownership, presents a picture of the market share of leading enterprises and the distribution of major regional markets in China. In addition, the report figures out the structure and concentration ratio of the

- Import and Export of Tractor Products

In this section, the report includes the main source countries / regions of imported tractor products for China and their market shares, the domestic destinations of imported tractor products in China and shares for these destinations, major export destinations (countries or regions) for Chinese produced tractor products and shares of these destinations, major origins of the exported tractor products and their shares.

- Tractor Industry Standards in China

The report lists relevant national standards and/or industrial standards concerning tractor products generally accepted in the tractor industry in China, including standard names both in Chinese and English as well as their unified code numbers.

- Major Tractor Importers in China

The report lists 10 major importers for tractor products in China and provides their contact information such as company name, address, website, telephone number and fax number.

- Summary on Key Statistics of the Tractor Industry in China

Based on the concise analysis on the sales revenue, production volume, number of enterprises, total profit, total loss, total assets, return on the asset and profit margin as well as other key statistics, China Tractor Market Profile presents the current situation, the growth rate and profitability of the tractor industry in China.
DECLARATION

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7.5 HENAN QIANLI MACHINERY CO., LTD.

7.6 SHANDONG CHANGLIN AGRICULTURAL EQUIPMENT CO., LTD.

7.7 ZIYANG SITONG VEHICLE MANUFACTURE CO., LTD.

7.8 SHANGHAI NEW HOLLAND AGRICULTURAL MACHINERY CORP. LTD.

7.9 JIANGSU YUEDA YANCHENG TRACTOR CO., LTD.

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Figure 19 Changes in the percentage of numbers of foreign tractor manufacturing enterprises across China and the changes in the percentage of numbers of major type of ownership enterprises

In 2009, among the 210 tractor manufacturing enterprise above designated size across China, 8 are foreign enterprises, accounting for about a share of 3.81% of all. In terms of the number of enterprises, there were 2 foreign