

Background:

China's glass fiber industry is expected to post good growth and reach \$3,712 million over 2013-2018. China is one of the world's fastest growing economies and trade analysts agree that its potential as a market is expected to increase significantly in future. This report considers glass fiber reinforced materials for a variety of markets such as pipe and tank, transportation, wind energy, aerospace and defense, construction, marine, electrical and electronics, and others.

Lucintel, a leading global management consulting and market research firm, has analyzed the growth opportunities in China glass fiber market and offers its findings in its comprehensive research report, "Growth Opportunities in China Glass Fiber Market 2013-2018: Trend, Forecast, and Competitive Analysis".

Lucintel has identified the applications/markets where there can be significant growth potential for glass fiber composites over 2013-2018. Glass fiber market is becoming highly competitive because of the emerging innovations as a principal tool for enhancing competition.

Lucintel identifies absence of standardization of end products, lack of automated production processes, and volatility in fuel prices as major growth challenges. Increasing demand for durable, lightweight, non-corrosive components, low price of glass fiber as compared to other reinforcement materials, and ability to compete effectively with steel and aluminum are the drivers that provide the market with competitive advantage.

This market report is an indispensable reference guide for materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market. To make business, investment, and strategic decisions, you need timely, useful information these market reports fulfil these core needs. This Lucintel research report provides excellent understanding of recent market scope and overview, macroeconomic overview, relative market attractiveness by application, annual market trend, emerging trends, market forecasts, Porter's Five Forces Analysis, product launches, competitive landscape, and profitability trend and analysis of major market players.

This unique report from Lucintel will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find.

Features of This Report:

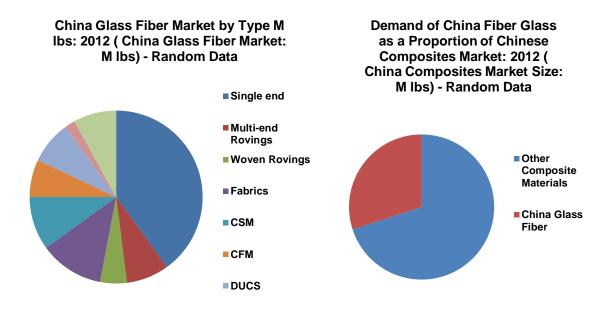
To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

Some of the features of "Growth Opportunities in China Glass Fiber Market 2013-2018: Trend, Forecast, and Competitive Analysis" include:

- Market size and growth rates of the China glass fiber market in various segments by applications in term of value and volume, by product type and by process in terms of volume
- Current market breakdown by type of product forms such as single end, multi-end roving's, woven roving's, fabrics, CSM, CFM, DUCS, CS, and others
- China glass fiber market outlook and global trends in pipe and tanks, transportation, wind energy, aerospace and defense, construction, marine, electrical and electronics, other market-segments requirements and challenges of various market segments
- China glass fiber market trend (2007-2012) and forecast (2013-2018) in various segments by applications in terms of value and volume, by product type and by process type in terms of volume
- Major drivers and challenges of China glass fiber market
- Porter's Five Forces Analysis for China glass fiber market
- Company profiles for leading players
- Growth opportunities and emerging trend for China glass fiber market

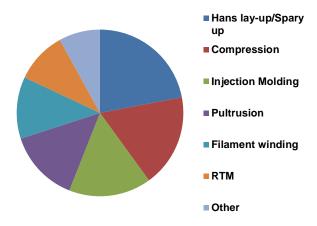
More than 68 figures/charts and 22 are provided in this roughly 129-page report.

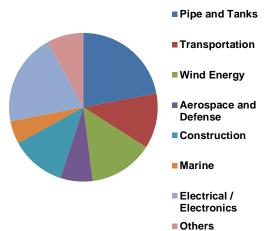
Sample charts with random data are presented below.



China Glass Fiber Market by Process M Ibs: 2012 (China Glass Fiber Market: M Ibs) - Random Data

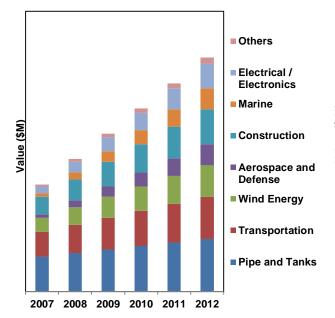
China Glass Fiber Market by Application \$M: 2012 (China Glass Fiber Market: \$M) -Random Data

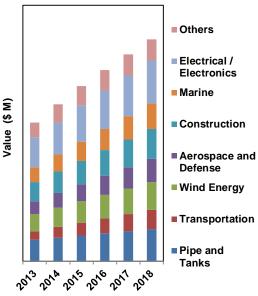




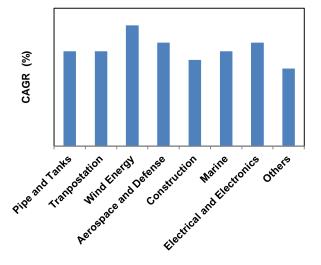
China Glass Fiber Market Trend by Application \$M: 2007-2012 - Random Data

China Glass Fiber Market Forecast by Application \$M: 2013-2018 - Random Data

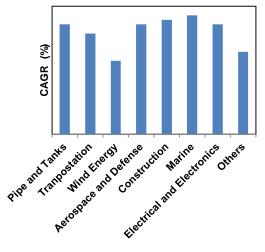




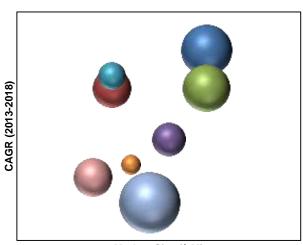
CAGR in China Glass Fiber by Application by Value 2007-2012 -Random Data



CAGR in China Glass Fiber by Application by Value: 2013-2018 - Random Data



Opportunity in China Glass Fiber Market by Application: - Random Data



Market Size (\$ M)

- Pipe and Tanks
- Transportation
- Wind Energy
- Aerospace and Defense
- Construction
- Marine
- Electrical and Electronic
- Others

Lucintel is used by small to multi-national Fortune 500 companies and utilized for a variety of reasons as follows.

Business development Strategic planning

Business presentation Determination of market size and trend Competitive analysis Resource and inventory management

Budgeting Investment decisions

Research Methodology:

Lucintel has closely tracked and conducted research on composites and other markets since 1998. Lucintel has also forayed into economics and other verticals such as industry analysis and company profiles. This research project was designed to determine the current, trend, and forecast analyses for the China glass fiber market. Lucintel compiles vast amounts of data from numerous sources, validates the integrity of that data, and performs a comprehensive analysis on it. Lucintel then organizes the data, its findings, and insights into a concise report designed to support the strategic decision-making process

This study is a culmination of seven to eight months of full-time effort performed by Lucintel's analyst team. Our analysts used the following sources for the creation and completion of this valuable report:

- In-depth secondary research and telephonic interviews with leading players in China glass fiber market leading producers
- In-depth analysis of financial statements and annual reports of the India glass fiber market leading producers
- Thorough study of the China glass fiber market
- Extensive search of current published literature, market and database information including industry news, company press releases, and customer intentions
- A compilation of the experiences, judgments, and insights of Lucintel's professionals who have analyzed and tracked composite industry over the years.

Lucintel collects a significant amount of uninterpreted data from a variety of sources and converts this into intelligent data as follows. The intelligent data is used by our clients for making confident business decisions. The following figure is a graphical representation of the end-to-end Lucintel research process.

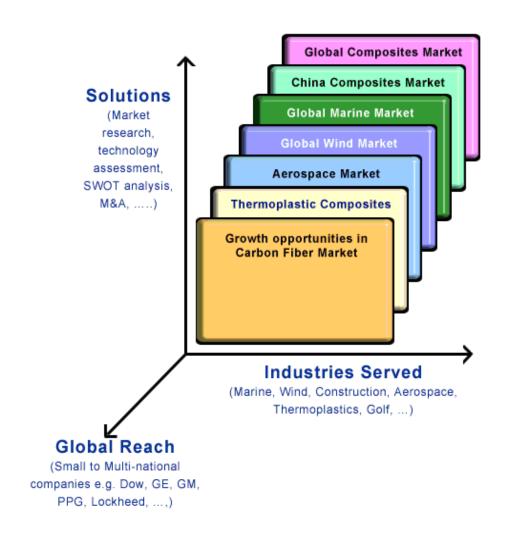


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